

Here’s What You’ll Learn

DOCUMENTING SKILLED THERAPY & THE DAILY NOTE
Identify Your Role and Scope of Practice in the Delivery of Services and Documentation

- Demonstrate skill, necessity, and value
- What’s trending in today’s healthcare settings
- The EMR factor
- If it’s not documented, it hasn’t been done
- Investigate reasons for denial
- Establishing roles - therapist or caregiver?

Prior Level of Function

- Set the stage “once upon a time”
- Fundamental components to justify services
- Supportive language for medical necessity

Identify and Write Obtainable Patient Goals

- Select the best plan of care to achieve patient progressions
- Comparison to the goals
- Tackling progress notes
- Treatment selection and effectiveness
- When to make modifications

Clinical and Documentation Expectations

- Purpose of documentation
- Key aspects and common pitfalls
- Select activities and services that are reasonable, necessary and valuable
- Specific expectations and documentation requirements (for inpatient rehab, SNF, home care, outpatient)
- Write effective and accurate progress reports third party payers understand

Create Defensible Documentation

- Provide appropriate documentation of skilled necessity of care
- How to ensure coverage for all payers
- Demonstrate reasonable and necessary/skilled services
- Importance of functional outcomes and requirements

Components of Quality Documentation

- Purpose and expectations
- Body structure, activity limitations, and participation
- Identify patient problems –subjective
- Measure and treat problems – objective
- Assess progress, changes, and recommendations – assessment
- Develop future care – plan

Learning Objectives can be viewed at [pesirehab.com/webcast/89434](https://www.pesirehab.com/webcast/89434)

What Your Peers Have to Say!

★★★★★

“Great information that is very applicable to my daily practice.” - Sarah O., OT

“Excellent presentation on all levels!” - Deborah R., PT

“Great course used immediately in clinic.” - Lynn S., PT

“Will enable to me to be more proficient in documenting skilled therapy and its importance to a client’s function.” - Thomas K., OT

★★★★★

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LIVE Virtual Training

Documentation Revitalized

Maximize Reimbursement with Tips for Skilled Therapy,
Daily Notes, and Defensible Documentation

Featuring Megan Reavis, MBA, BS, COTA/L

Live Interactive Webinar
Thursday, August 17, 2023

Self Study Also Available!



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Documentation
Revitalized

Maximize Reimbursement with Tips for Skilled Therapy,
Daily Notes, and Defensible Documentation

Featuring Megan Reavis, MBA, BS, COTA/L

- Tips to always get paid for the services you provide!
- Streamline documentation to be concrete and defensible
- Discover common documentation pitfalls & eliminate paybacks
- Hands on practice for writing the daily note to capture medical necessity
- Strategies to prevent current denial trends

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Documentation Revitalized

Maximize Reimbursement with Tips for Skilled Therapy, Daily Notes, and Defensible Documentation

Claim denials can be costly to you and your clinic. On top of lengthy appeals, delayed paybacks, tricky denial codes, and arbitrary visit approvals, your cash flow suffers. But with this training, you'll learn how to effectively implement systems to **assure your therapeutic services are approved the first time!**


From demonstrating medical necessity, to inputting correct CPT/ICD-10 codes, and properly using the 59 modifier... Molly Reavis has all the **essentials you need to know to get paid on time...** and it's all here in this live 1-day live webinar!

Whether you're the clinician conducting evals, the assistant writing daily progress notes, or the clinic owner looking to streamline reimbursement - We have you covered! – Discover how you can **develop defensible documentation to justify any treatment.** Revitalize your clinical decision making with strategies that will improve your confidence, and see you leave the clinic on time - With information on...

- Unpacking reasons for common denials
- Clinical confidence - Select the most effective treatment plans
- Setting specific expectations - From IPR, SNF, home health, and outpatient
- Writing progress reports third party payers will understand and approve
- Demonstrating NECESSITY and SKILLED care
- Understanding the EMR factor - What is it? and why it matters?

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Meet Your Speaker

Megan Reavis, MBA, BS, COTA/L, has worked primarily in the geriatric setting for the past 20 years as a clinician and in management roles, including work as a rehab director and area director. Megan is a national educator and has written and taught continuing education courses to rehab audiences around the country on a variety of clinical, documentation and reimbursement topics that draw from her areas of expertise. Additionally, Megan has worked as a consultant for outpatient PT companies and skilled nursing facilities to maximize outcomes and reimbursement, perform auditing, and manage denials.

Speaker Disclosure:
Financial: Megan Reavis Nuesch has employment relationships with MCR Seminars, LLC and LW Consulting. She receives a speaking honorarium from PESI, Inc. She has no relevant financial relationships with ineligible organizations.
Non-financial: Megan Reavis Nuesch has no relevant non-financial relationships.

Live Webinar Schedule
(Times listed in Central)

8:00 Program begins
12:00-1:00 Lunch Break
3:30 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon).
Actual lunch and break start times are at the discretion of the speaker.
A more detailed schedule is available upon request.

Target Audience:

Physical Therapists • Physical Therapist Assistants • Occupational Therapists
Occupational Therapy Assistants • Speech Language Pathologists

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This continuing education activity is designed to meet state board requirements for the following professionals: **Occupational Therapists, Occupational Therapy Assistants, Physical Therapists, Physical Therapist Assistants, and Speech-Language Pathologists.**

For specific credit approvals, details, and planning committee disclosures, please see the "credit approvals and details" URL below. For speaker disclosures, please see speaker bios.

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