### Outline

#### **INTRODUCTION AND OVERVIEW: KEY ISSUES**

Understand the legal system Legal exposure Establish the treatment relationship Record-keeping practices The ethics of duty to warn/protect Local and national resources Multicultural awareness & diversity

#### **ETHICS AND RISK MANAGEMENT:** THE LEGAL PERSPECTIVE

Insurance coverage: The essentials Importance of documentation: It really matters!

Tips to avoid and defend lawsuits and licensing board complaints: Practical advice

Key risk areas: What to look out for Importance of peer, ethics, and legal consultation

Responding to subpoenas: Do's and don'ts

Working with attorneys

**ETHICS AND RISK-MANAGEMENT:** THE BEHAVIORAL HEALTH PERSPECTIVE

Trends in malpractice claims and ethics complaints: Ethical mistakes, ethical decisions, misconduct Ethical challenges and risks: Essential knowledge Confidentiality, privacy, privileged communication Informed consent Boundary issues, dual relationships, and conflicts of interest Digital, online, and remote services and relationships High-risk treatment and services Termination of services

Are you looking to gain new clients or showcase your expertise? Stand out with a **FREE** listina on 🔨 therapist.com today! teat < Register for FREE when you go to: therapist.com/free

### **Group Training** Solutions Made Easy!

- ONLINE or in-person
- Customizable • Easy remote access
- From 5 to 5000
- CE hours available

www.pesi.com/inhouse

PESI, Inc. P.O. Box 1000 Eau Claire, WI 54702-1000

# **Objectives**

- 1. Evaluate ethical challenges and risks in behavioral health.
- 2. Utilize risk management tips to reduce licensing board complaints and lawsuits.

Defamation

committees

practitioners

Documentation

Impaired professionals

Ethics consultation and ethics

Handling difficult ethical judgments

and decisions: Protecting clients and

- 3. Analyze ethical dilemmas clinicians face surrounding use of technology to serve clients remotely, communicate with clients, and store information.
- 4. Apply an ethical decision-making framework to recognize, analyze, resolve or prevent ethical dilemmas in your clinical practice.
- 5. Employ state-of-the-art documentation guidelines and protocols.
- 6. Determine ethical/legal standards of care as the pertain to clinical practice.

#### Live Webinar Schedule (Times listed in Eastern

8:00 Program begins

11:50-1:00 Lunch Break 4:00 Program ends

here will be two 15-min breaks (mid-morning & mid-afternoon) Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.

# **Ethics and Risk** Management in **Behavioral Health**

What Every Clinician Needs to Know **About Mental Health and the Law** 

# LIVE Interactive Webinar Wednesday, May 10, 2023

BONUS! - Registration includes FREE on-demand access for 3 months.



**REGISTER NOW:** pesi.com/webcast/88930







Join us online for this live training!

# Ethics and **Risk Management** in Behavioral Health

# What Every Clinician **Needs to Know About** Mental Health and the Law

Earn up to 6.25 CE Hours of Ethics!

# **Live Interactive Webinar** Wednesday, May 10, 2023

BONUS! - Registration includes FREE on-demand access for 3 months.

### **REGISTER NOW:** pesi.com/webcast/88930

A Non-Profit Organization Connecting Knowledge with Need Since 1979

# **Ethics and Risk Management in Behavioral Health**

Join Attorney Robert Landau and Dr. Frederic Reamer as they collaborate to deliver an interactive, dynamic presentation on ever-changing ethics and risk-management challenges in behavioral health.

Keeping up-to-date is essential to protect your clients and yourself. During this workshop you will gain an understanding of ethics and risk-management challenges related to:

- Confidentiality exceptions
- Privileged communication
- Documentation
- Telehealth
- Informed consent
- Boundary issues
- Recent changes to federal regulations governing confidentiality of substance use disorder patient records
- And other complex topics

Landau and Dr. Reamer will highlight ethics and risk-management challenges related to your use of technology to deliver services remotely, communicate with clients, and store records.

This is a workshop you do not want to miss...as both presenters will offer practical advice from both the legal and behavioral health points of view to help you stay on top of issues that arise in everyday clinical situations.

#### **Target Audience:**

Counselors • Social Workers • Psychologists • Addiction Counselors • Physicians Marriage & Family Therapists • Psychiatrists • Behavioral Health Nurses • Case Managers Other Mental Health Professionals



**Risk Free Purchase!** PESI stands by our trainings and we have a 100% satisfaction guarantee. If you are not satisfied, please contact our customer service team at www.pesi.com/info or 800-726-3888 and we will make it right.

#### **PESI Offers Group Discounts!**

To save on groups of 5 or more, contact us at pesi.com/info!

Questions? Visit our FAQ page at www.pesi.com/faq or contact us at www.pesi.com/info.

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact PESI first. If you are interested in becoming a speaker or have a new topic idea, please contact Spencer Jahnke at sjahnke@pesi.com or call 715-855-8206.

# Meet Your Speakers

Robert Landau, JD, is a shareholder at the law firm of Roberts, Carroll, Feldstein & Peirce, Inc. in Providence and was the co-leader of the firm's Healthcare Group from 2012 through 2016.

Mr. Landau is a seasoned litigator who focuses his practice on defending mental health professionals, hospitals, physicians, nurses, dentists, and other health care providers in professional malpractice lawsuits and disciplinary proceedings. He has extensive experience representing social workers, mental health counselors, psychologists and other professionals before their licensing boards, frequently obtaining findings of no unprofessional conduct or administratively closing investigations. He has successfully represented clients in the state and federal courts of Rhode Island and Massachusetts.

Speaker Disclosure

Financial: Robert Landau has an employment relationship with Roberts, Carroll, Feldstein & Peirce, Inc. He receives a speaking honorarium and recording royalties from PESI, Inc. He has no relevant financial relationships with ineligible organizations Non-financial: Robert Landau has no relevant non-financial relationships

**Frederic G. Reamer, PhD,** has been a professor in the graduate program of the School of Social Work, Rhode Island College, Providence, Rhode Island, for over 30 years. Dr. Reamer received his PhD from the University of Chicago and has served as a social worker in correctional and mental health settings. He chaired the national task force that wrote the National Association of Social Workers Code of Ethics and recently served on the task force that added technology standards to the code.

Dr. Reamer lectures both nationally and internationally on the subjects of professional ethics and professional malpractice and liability. In addition to ethics, his research and teaching have addressed a wide range of human service issues, including mental health, health care, criminal justice, and public welfare. Dr. Reamer has conducted extensive research on professional ethics and has been involved in several national research projects sponsored by The Hastings Center, Carnegie Corporation, Haas Foundation, and Center for Bioethics of the University of Pennsylvania.

Speaker Disclosure:

Financial: Frederic Reamer has employment relationships with the Rhode Island College, the Rhode Island Department of Corrections, and the Providence Police Department Training Academy. Hereceives royalties as a published author. Frederic Reamer receives a speaking honorarium and recording royalties from PESI, Inc. He has no relevant financial relationships with ineligible organizations

Non-financial: Frederic Reamer is a member of NASW Code of Ethics Revision Task Force and the National Association of Social Workers

#### To view the full bios, visit www.pesi.com/webcast/88930

### **CE CREDITS AVAILABLE FOR LIVE WEBINAR** PESI, Inc., #1062, is approved

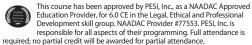
This continuing education activity is designed to meet state board requirements for the following professionals: Addiction Counselors, Counselors, Marriage and Family Therapists, Nurses, Physicians, Psychologists, and Social Workers.

For specific credit approvals, details, and planning committee disclosures, please see the "credit approvals and details" URL below. For speaker disclosures, please see speaker bios.

#### **National CE Credit Approvals For Live Webinar**

Credits listed are for full attendance at the live webinar only. The CE certificate can be downloaded/printed after completing the webinar, passing the online post-test (80% passing score), and completing the evaluation. Please see schedule for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch

\*includes up to 6.25 hours of general ethics instruction.





PESI. Inc. is accredited as a provider of nursing continuing professiona levelopment by the American Nurses Credentialing Center's Commission on Accreditation, Nurses in full attendance will earn 6 25 ontact hours

Self-study credit: To check availability for your profession, go to www.pesi.com or call 800-726-3888 with your licensing board to verify acceptance of self-study credit for license renewal

to offer social work continuing

Social Work Boards (ASWB) Approved Continuing

individual courses, are approved as ACE providers

Education (ACE) program. Organizations, not

workers who complete the program evaluation

education by the Association of

State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period:

January 27, 2020 - January 27, 2023. Social Workers completing this course

receive 6.5 Ethics continuing education credits. Course Level: Intermediate. Full

attendance is required; no partial credits will be offered for partial attendance.

A certificate of attendance will be awarded at the end of the program to social

\*Content and materials in this course may include interventions and odalities that are beyond the authorized practice of your profession. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

PESI, Inc. offers continuing education programs and products under the nd names PESI, PESI Healthcare, PESI Kids, PESI Rehab, PESI AU, PESI UK and Psychotherapy Networke





Fax:

Mail:



# SIGN UP-TODAY! Choose your Learning Experience!

### **PESI** offers multiple formats to fit your CE needs

# **Register Online at: pesi.com/webcast/88930**

### Live Interactive Webinar (Option 1)

May 10, 2023 PWZ88929

\$219.99 tuition

8am Eastern time

#### Live Webinar Experience:

- Participate live in real-time while connecting and collaborating with peers
- Ask the presenter your questions
- Earn a live CE certificate FREE BONUS: Replay on-demand access for 90-days after webinar \*Live CE is only available when viewed live

Get a Group Discount! Contact us at pesi.com/info to save for groups of 5 or more

## **On-Demand Digital Seminar** (Option 2)

\$219.99 POS057390

#### **Digital Seminar Experience:**

- Learn at your own pace with 24/7 access from your PESI account
- Access to the program materials
- Enjoy lifetime on-demand access
- Earn a self-study CE certificate CE hours and approvals may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability

## **DVD** (Option 3)

#### \$219.99 RNV057390 **DVD Experience:**

- Self-study CE certificate available CE hours, approvals and cost of CE Certificates may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability and pricing

### **Recommended Reading:**



Telemental Health The Essential Guide to Providing Successful Online Therapy

Joni Gilbertson, MA, NCC, LCPC, LMHC, BC-TMH, CTMH

\$<del>24.99</del> \$19.99\*





High Risk Clients: Evidence-based Assessment & Clinical Tools to Recognize and Effectively Respond to Mental Health

Paul Brasler, MA, MSW, LCSW

\$29.99 \$22.99\*

\* Discount Included with purchase of the Webinar

### **OTHER WAYS TO REGISTER**

#### Phone: 800-726-3888

800-554-9775 PESI, Inc. PO Box 1000 Eau Claire, WI 54702-1000 \*If mailing/faxing registration, find form at www.pesi.com/form or call 800-726-3888

#### ADA NEEDS

We would be happy to accommodate your ADA needs; Please notify us at time of registration

#### **QUESTIONS**

Visit pesi.com/fag or contact us at pesi.com/info

#### TAXES AND SHIPPING

Taxes and shipping apply where applicable, see website for details

