

Outline

SETTING THE STAGE FOR BEST PRACTICES

- Having a Code of Ethics to Follow
- Boundary Contexts and Why They Matter
- Setting up a Peer Group to Seek Counsel for Ethical Dilemmas
- The “Always Do No Harm to Your Clients” Rule

TOP BOUNDARY CHALLENGES AND ETHICAL TRAPS

- Self-Disclosure – A Slippery Slope
- Giving & Receiving Gifts
- Physical Contact & Proximity in Session
- Language Usage in Session
- Contact Outside of Sessions
- Minors & Parents
- Handling Clients Who Lack Boundary Skills

TECHNOLOGY AND BOUNDARIES

- Social Media – How to Avoid Ethical Issues
- Email, Texting & Phone Call Boundary Challenges
- Telehealth and the Impact on Boundaries

PRIVATE PRACTICE ETHICAL IMPLICATIONS & GRAY AREAS

- Impact of Isolation on Boundaries
- Why Private Practice Heightens All Boundary Concerns
- Policies & Procedures that Can Reduce Ethical Boundary Issues

DUAL RELATIONSHIPS (FRIENDS, FAMILY, STUDENTS, EMPLOYEES, BUSINESS, ACQUAINTANCE)

- Developing a Strategy for Dual Relationships
- Evaluate Your Ability to Handle the Dual Relationship at Hand
- Creating a Proper Treatment Plan that Assists with Boundary Concerns
- Top Mistakes Clinicians Make Regarding Dual Relationships

FINANCIAL & BUSINESS – NAVIGATING BOUNDARY ISSUES

- Self-Referral Policies & Procedures
- Collection Process for Nonpayment of Fees
- Fee Establishing & Transparency Guidelines
- Sliding Scales & Bartering
- Confidentiality & Privacy Concerns

Objectives

- Determine how the code of ethics applies to boundary setting in clinical practice.
- Evaluate and examine the common ethical issues therapists face in clinical practice.
- Hypothesize how the therapist role is a gatekeeper for the profession.
- Determine how to use ethical decision making in clinical practice.
- Assess the impact counselor wellness has on boundary setting in clinical practice.
- Analyze the barriers and benefits of providing telemental health in clinical practice.

Live Webinar Schedule (Times listed in Central)

8:00 Program begins

11:50-1:00 Lunch Break

4:00 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon).
Actual lunch and break start times are at the discretion of the speaker.
A more detailed schedule is available upon request.



Group Training Solutions Made Easy!

- **ONLINE** or in-person
- **Customizable**
- **Easy remote access**
- **From 5 to 5000**
- **CE hours available**

www.pesi.com/inhouse

NON-PROFIT
ORGANIZATION
U.S. POSTAGE PAID
EAU CLAIRE, WI
PERMIT NO. 32729

PESI, Inc.
P.O. Box 1000
Eau Claire, WI 54702-1000

Boundaries in Clinical Practice

Top Ethical Challenges



LIVE Interactive Webinar
Monday, July 18, 2022

BONUS! – Registration includes FREE on-demand access for 3 months.



REGISTER NOW:
pesi.com/webcast/87309

Join us online for this live training!

Boundaries in Clinical Practice

Top Ethical Challenges

Answers to the Biggest Boundary Challenges Clinicians Face

- Top Social Media & Technology Boundary Mistakes to Avoid
- When is a Dual Relationship OK? Is a Dual Relationship Ever OK?
- In-Session & Out-of-Session Do's and Don'ts
- Private Practice Boundary Setting Concerns
- Specific Tips and Strategies for Clinicians Regarding Fees and Referrals



LIVE Interactive Webinar
Monday, July 18, 2022

BONUS! – Registration includes FREE on-demand access for 3 months.



A NON-PROFIT ORGANIZATION CONNECTING KNOWLEDGE WITH NEED SINCE 1979

REGISTER NOW:
pesi.com/webcast/87309

Boundaries in Clinical Practice

Top Ethical Challenges

Boundary issues present some of the largest challenges you'll face as a clinician. How you communicate and interact can be interpreted differently by each client. Your professional liability is at risk by not following clear guidelines and best practices when it comes to boundaries.

This seminar will provide you with answers to the top challenges you face. You'll get guidance on the following ethical boundary pitfalls:

- Social Media
- Email & Text
- Self-Disclosure
- Gifts & Receiving Gifts
- Contact Outside of Session
- Dual Relationships
- Financial & Business Boundaries

Sign up today and avoid ethical entanglements that risk your professional liability!

Target Audience:

Counselors • Social Workers • Psychotherapists
Addiction Counselors • Therapists • Marriage & Family Therapists
Case Managers • Nurses • Physicians • Other Mental Health Professionals



Risk Free Purchase! PESI stands by our trainings and we have a 100% satisfaction guarantee. If you are not satisfied, please contact our customer service team at www.pesi.com/info or 800-726-3888 and we will make it right.

PESI Offers Group Discounts!

To save on groups of 5 or more, contact us at www.pesi.com/info!

Questions? Visit our FAQ page at www.pesi.com/faq or contact us at www.pesi.com/info.

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact PESI first. If you are interested in becoming a speaker or have a new topic idea, please contact **Anna Rustick** at arustick@pesi.com or call **715-855-8195**.

Meet Your Speaker

Latasha Matthews, MA, LPC, CPCS, CPLC, specializes in private practice development and counselor development. She is the author of *The Dumping Ground: A Guide to Gaining Powerful Skills to Set Life-Changing Boundaries*. In addition, Ms. Matthews is an adjunct professor at Shorter University, Atlanta and the owner of Illumination Counseling and Coaching, LLC. She is the co-founder of Pieces that Fit, Inc., a 501(3)(c) organization that provides support for cultural diversity, mental health, academic success and life skills.

With over 20 years of experience in the human services field, Ms. Matthews has a wealth of knowledge, experience and passion that she loves to share with the world. She develops and conducts several workshops and educates counselors across the nation. She provides consultation, mentorship and internships to clinicians as often as she can. She serves as a committee member on the board for certified professional counselor supervisors from the State of Georgia.

Ms. Matthews earned her Bachelor of Science degree from the University of Akron, in Human Resources and her MA in Professional Counseling and Certificate in Marriage and Family Therapy from Argosy University. Her professional memberships include the American Counseling Association, Association for Counselor Education and Supervision, Southern Association for Counselor Education and Supervision, Licensed Professional Counselors Association of Georgia, *Chi Sigma Iota*.

Speaker Disclosures:

Financial: Latasha Matthews is the owner and director of Illumination Counseling and Coaching, LLC. She is an adjunct professor at Shorter University and Messiah College. Ms. Matthews receives a speaking honorarium and recording royalties from PESI, Inc. She has no relevant financial relationships with ineligible organizations.

Non-financial: Latasha Matthews is a member of the American Association of Blacks in Higher Education (AABHE), the American Counseling Association (ACA), the Association for Counselor Education and Supervision (ACES), the Association of Marriage and Family therapists (AAMFT), and the Licensed Professional Counselors Association of Georgia (LPCA).

CE CREDITS AVAILABLE FOR LIVE WEBINAR

This continuing education activity is designed to meet state board requirements for the following professionals: **Counselors, Social Workers, Addiction Counselors, Marriage & Family Therapists, Nurses, and Physicians.**

For specific credit approvals and details, visit www.pesi.com/webcast/87309

National CE Credit Approvals For Live Webinar

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded/printed after completing the webcast and passing the online post-test evaluation (80% passing score). Please see schedule for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

***includes up to 6.25 hours of general ethics instruction.**



This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.



PESI, Inc. is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.



PESI, Inc. is accredited as a provider of nursing continuing professional development by the American Nurses Credentialing Center's Commission on Accreditation. Nurses in full attendance will earn 6.25 contact hours.



PESI, Inc., #1062, is approved to offer social work continuing

education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023. Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

Self-study credit: To check availability for your profession, go to www.pesi.com or call 800-726-3888 with your licensing board to verify acceptance of self-study credit for license renewal.

*Content and materials in this course may include interventions and modalities that are beyond the authorized practice of your profession. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Kids, PESI Rehab and Psychotherapy Networker.

Earn up to
6.25 CE
Hours for one
low price!

For all credit approvals and details, visit: www.pesi.com/webcast/87309

SIGN UP-TODAY!

Choose your Learning Experience!

PESI offers multiple formats to fit your CE needs

Register Online at: pesi.com/webcast/87309

Live Interactive Webinar (Option 1)

July 18, 2022 [PWZ87308]

\$219.99 tuition

8am Central time

Live Webinar Experience:

- Participate live in real-time while connecting and collaborating with peers
- Ask the presenter your questions
- Earn a live CE certificate

FREE BONUS: Replay on-demand access for 90-days after webinar

**Live CE is only available when viewed live*

Get a Group Discount! Contact us at pesi.com/info to save for groups of 5 or more

On-Demand Digital Seminar (Option 2)

\$219.99 [POS055655]

Digital Seminar Experience:

- Learn at your own pace with 24/7 access from your PESI account
 - Access to the program materials
 - Enjoy lifetime on-demand access
 - Earn a self-study CE certificate
- CE hours and approvals may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability.

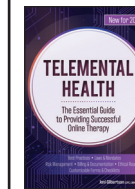
DVD (Option 3)

\$219.99 [RNV055655]

DVD Experience:

- Self-study CE certificate available
- CE hours, approvals and cost of CE Certificates may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability and pricing

Recommended Reading:



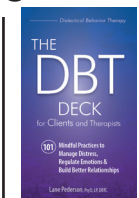
Telemetal Health

The Essential Guide to Providing Successful Online Therapy

Joni Gilbertson, MA, NCC, LCPC, LMHC, BC-TMH, CTMH

~~\$24.99~~ **\$19.99***

PUB086565



The DBT Deck for Clients and Therapists

101 Mindful Practices to Manage Distress, Regulate Emotions & Build Better Relationships

Lane Pederson, PSY.D, LP

~~\$22.99~~ **\$14.99***

PUB085485

** Discount Included with purchase of the Webinar*

OTHER WAYS TO REGISTER

Phone: 800-726-3888

Fax: 800-554-9775

Mail: PESI, Inc.
PO Box 1000
Eau Claire, WI 54702-1000

*If mailing/faxing registration, find form at www.pesi.com/form or call 800-726-3888

ADA NEEDS

We would be happy to accommodate your ADA needs; Please notify us at time of registration.

QUESTIONS

Visit pesi.com/faq or contact us at pesi.com/info

TAXES AND SHIPPING

Taxes and shipping apply where applicable, see website for details

