

Outline

Understand the Legal System

Statutes
Rules and regulations
Case law
Finding the law

**6.25
CE Hours
of Ethics**

Legal Exposure

Criminal liability
Civil liability
Licensing complaints
Organization complaints

Establish the Treatment Relationship

The professional relationship
The legal and ethical principle of informed consent
Informed consent as part of the treatment modality
Use of and reliance upon written consent forms

Record-Keeping Practices

Record-keeping regulations
Items which constitute the record, personal notes vs. charting, raw data, computer printouts and third-party records
Access to records by written requests, subpoenas and court orders

The Ethics of Duty to Warn

Duty to warn potential third-party victims
Review of specific California case law governing danger to others
A clinical approach to the duty to protect

Treatment of Minors

Age of majority
Consent to treatment and access to records
Clinical implications in the treatment of the older adolescent
Treatment of minors in situations of family separation and divorce

Non-Sexual Boundary Violations

Email correspondence and cell phone contacts
Treatment vs. advocacy for patients
Professional contacts with attorneys and the legal profession
In-court expert testimony

Live Webinar Schedule (Times listed in Pacific)

8:30 Program begins

12:00-12:30 Lunch Break

3:45 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon).
Actual lunch and break start times are at the discretion of the speaker.
A more detailed schedule is available upon request.

Objectives

1. Identify specific state and administrative laws that are pertinent to establishing and maintaining an ethical clinical practice.
2. Write policies on ethical issues such as restraints, seclusion and informed consent that are consistent with state laws and requirements.
3. Explain which notes, documents, reports, forms, and clinical data constitute an official medical record.
4. Evaluate your current record-keeping practices in order to ensure compliance with ethical and legal requirements.
5. List the treatment provider's responsibilities relating to mental health issues and duty to warn law.
6. Analyze the legal and ethical considerations for the treatment of minor populations with regard to age of consent, confidentiality and custody concerns.

FREE CE VIDEO

**DSM-5™ Differential
Diagnosis
for Clients with a
History of Trauma**

Watch today at
pesi.com/dsm5video

**Group Training
Solutions Made Easy!**

- ONLINE or in-person
- Customizable
- Easy remote access
- From 5 to 5000
- CE hours available



www.pesi.com/inhouse

NON-PROFIT
ORGANIZATION
U.S. POSTAGE PAID
EAU CLAIRE, WI
PERMIT NO. 32729

PESI, Inc.
P.O. Box 1000
Eau Claire, WI 54702-1000

Ethical Principles in the Practice of *California* Mental Health Professionals

Featuring **Allan M. Teppar, Attorney and Psychologist**

2022 UPDATES

**6.25
CE Hours
of Ethics**

**LIVE Interactive Webinar
Friday, April 29, 2022**

BONUS! – Registration includes FREE on-demand access for 3 months.



REGISTER NOW:
pesi.com/webcast/86815

Join us online for this live training!

Ethical Principles in the Practice of *California* Mental Health Professionals

Featuring **Allan M. Teppar, Attorney and Psychologist**

• *Make ethics meaningful,
practical & helpful*

• *Apply ethics to everyday
practice*

• *What every California
mental health professional
needs to know!*

**6.25
CE Hours
of Ethics**

2022 UPDATES

*"This was probably the most
rewarding day-long seminar I have
ever attended; the supplemental
readings were most appreciated."*

**Live Interactive Webinar
Friday, April 29, 2022**

BONUS! – Registration includes FREE on-demand access for 3 months.



A Non-Profit Organization Connecting Knowledge with Need Since 1979

REGISTER NOW:
pesi.com/webcast/86815

Ethical Principles in the Practice of *California* Mental Health Professionals

This intermediate level program focuses on ethical, legal, statutory or regulatory policies, guidelines and standards that impact psychological practice and explores the manner by which clinical and ethical issues affect the everyday practice of the mental health professional in California.

“This was an extremely relevant program provided by a very knowledgeable presenter who provided very clear and thorough explanations. The fact that the presentation was state-specific was its most valuable aspect.”

A licensed and practicing psychologist and attorney, Dr. Allan Tepper’s blend of clinical and legal experience allows for a deeper understanding and interpretation of the rules that govern mental health practice in California and allows the attendee to identify specific state laws that affect and govern their practice. Through lecture, real case examples, a review of references including the APA Ethical Principles of Psychologists and Code of Conduct and the seminar manual with state specific policies and regulations;

clinicians attending the course will be able to write policies for their practice, explain the content of medical records requirements and analyze their practice’s compliance with state specific ethical and legal requirements. This course will help the practicing clinician to evaluate their record keeping practices and determine which notes and documents are required for medical records to be compliant. Finally, attendees will discuss the provider’s responsibilities related to confidentiality and duty to warn with both adult and minor populations.

Target Audience:

Counselors • Social Workers • Psychologists • Case Managers • Addiction Counselors
Therapists • Marriage & Family Therapists • Other Mental Health Professionals • Nurses



Risk Free Purchase! PESI stands by our trainings and we have a 100% satisfaction guarantee. If you are not satisfied, please contact our customer service team at www.pesi.com/info or 800-726-3888 and we will make it right.

PESI Offers Group Discounts!

To save on groups of 5 or more, contact us at pesi.com/info!

Questions? Visit our FAQ page at www.pesi.com/faq or contact us at www.pesi.com/info.

Have a seminar idea? A manuscript to publish? The nation’s top speakers and authors contact PESI first. If you are interested in becoming a speaker or have a new topic idea, please contact **Anna Rustick** at arustick@pesi.com or call **715-855-8195**.

Meet Your Speaker

Allan M. Tepper, J.D., Psy.D., is engaged in the private practice of both law and psychology in Philadelphia, Pennsylvania. As a psychologist, he specializes in forensic matters and has testified on numerous occasions in cases involving civil, criminal, domestic relations, and death penalty issues. As an attorney, he has extensive trial experience, including the representation of mental health professionals in ethics and licensing board proceedings. He has been an adjunct faculty member at Widener University in the Institute for Graduate Clinical Psychology and at the Philadelphia Chapter of Great Lakes Colleges Association, and an adjunct assistant professor at Immaculate College, Graduate School. Dr. Tepper frequently conducts ethics training for mental health professionals throughout the United States and is well-known for his engaging style and knowledge of each State’s laws and regulations. He publishes frequently in the areas of law and psychology. He is co-author of *Pennsylvania Law and Psychology – Third Edition*, and *Pennsylvania Law, Ethics, and Psychology – Fourth Edition*. He received his J.D. degree from Albany Law School and received M.S. and Psy.D. degrees in clinical psychology from Hahnemann University in Pennsylvania.

Speaker Disclosure:

Financial: Dr. Allan Tepper maintains private law and psychology practices. He receives a speaking honorarium and recording royalties from PESI, Inc. He is a published author and receives royalties. He has no relevant financial relationships with ineligible organizations.

Non-financial: Dr. Allan Tepper has no relevant non-financial relationships.

CE CREDITS AVAILABLE FOR LIVE WEBINAR

National CE Credit Approvals For Live Webinar

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded/printed after completing the webcast and passing the online post-test evaluation (80% passing score). Please see schedule for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

Ethics: This seminar includes 6.25 hours of state specific ethics instruction. If ethics is not specified within your licensing board’s approval statement below, please contact your board to determine the applicability and amount of ethics allowed.

Addiction Counselors: This activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

California Alcoholism & Drug Abuse Counselors (CCAPP): PESI, Inc. is an approved provider by the CCAPP-EI, Provider #: OS-03-036-1021. This activity meets the qualifications for 6.0 CEH’s (continuing education hours).

Counselors: This intermediate activity consists of 6.25 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

California Counselors: The California Board of Behavioral Sciences accepts CE programs that are approved by other approval agencies, including several that approve PESI and its programs. A full list of approval agencies accepted by the BBS can be found at www.bbs.ca.gov/licensees/cont_ed.html under “Where to find CE Courses.” This Intermediate level activity consists of 6.0 clock hours of continuing education instruction.

Marriage & Family Therapists: This activity consists of 380 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

California Marriage & Family Therapists: The California Board of Behavioral Sciences accepts CE programs that are approved by other approval agencies, including several that approve PESI and its programs. A full list of approval agencies accepted by the BBS can be found at www.bbs.ca.gov/licensees/cont_ed.html under “Where to find CE Courses.” This Intermediate level activity consists of 6.0 clock hours of continuing education instruction.



Nurses, Nurse Practitioners, and Clinical Nurse Specialists: PESI, Inc. is accredited as a provider of nursing continuing professional development by the American Nurses Credentialing Center’s Commission on Accreditation. Nurses in full attendance will earn 6.25 contact hours. Partial contact hours will be awarded for partial attendance.



Psychologists: PESI, Inc. is approved by the American Psychological Association (APA) to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.25 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance. Course Level: Intermediate.



Social Workers: PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023. Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

California Social Workers: The California Board of Behavioral Sciences accepts CE programs that are approved by other approval agencies, including several that approve PESI and its programs. A full list of approval agencies accepted by the BBS can be found at www.bbs.ca.gov/licensees/cont_ed.html under “Where to find CE Courses.” This Intermediate level activity consists of 6.0 clock hours of continuing education instruction.

Other Professions: This activity qualifies for 375 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

Self-study credit: To check availability for your profession, go to www.pesi.com or call 800-726-3888 with your licensing board to verify acceptance of self-study credit for license renewal.

*Content and materials in this course may include interventions and modalities that are beyond the authorized practice of your profession. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession’s standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Kids, PESI Rehab and Psychotherapy Networker.

For all credit approvals and details, visit: www.pesi.com/webcast/86815

SIGN UP-TODAY! Choose your Learning Experience!

PESI offers multiple formats to fit your CE needs

Register Online at: pesi.com/webcast/86815

Live Interactive Webinar (*Option 1*)

April 29, 2022 PWZ86814

\$219.99 tuition

8:30am Pacific time

Live Webinar Experience:

- Participate live in real-time while connecting and collaborating with peers
- Ask the presenter your questions
- Earn a live CE certificate

FREE BONUS: Replay on-demand access for 90-days after webinar

**Live CE is only available when viewed live*

Get a Group Discount! Contact us at pesi.com/info to save for groups of 5 or more

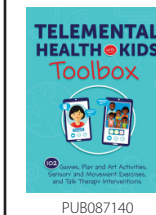
On-Demand Digital Seminar (*Option 2*)

\$219.99 POS058765

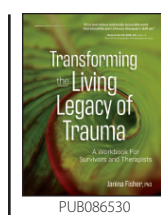
Digital Seminar Experience:

- Learn at your own pace with 24/7 access from your PESI account
 - Access to the program materials
 - Enjoy lifetime on-demand access
 - Earn a self-study CE certificate
- CE hours and approvals may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability.

Recommended Reading:



Telemental Health with Kids Toolbox
102 Games, Play and Art Activities, Sensory and Movement Exercises, and Talk Therapy Interventions
Dr. Amy Marschall, Psy.D.
~~\$26.99~~ **\$22.99***



Transforming The Living Legacy of Trauma: A Workbook for Survivors and Therapists
Janina Fisher, Ph.D.
~~\$29.99~~ **\$22.99***

** Discount Included with purchase of the Webinar*

OTHER WAYS TO REGISTER

Phone: **800-726-3888**

Fax: 800-554-9775

Mail: PESI, Inc.
PO Box 1000
Eau Claire, WI 54702-1000

*If mailing/faxing registration, find form at www.pesi.com/form or call 800-726-3888

ADA NEEDS

We would be happy to accommodate your ADA needs; Please notify us at time of registration.

QUESTIONS

Visit pesi.com/faq or contact us at pesi.com/info

TAXES AND SHIPPING

Taxes and shipping apply where applicable, see website for details

