### **Outline**

### INTRODUCTION AND OVERVIEW: **KEY ISSUES**

Understand the legal system Legal exposure Establish the treatment relationship Record-keeping practices The ethics of duty to warn/protect Local and national resources Multiculural awareness & diversity

### **ETHICS AND RISK MANAGEMENT:** THE LEGAL PERSPECTIVE

Insurance coverage: The essentials Importance of documentation: It really matters!

Tips to avoid and defend lawsuits and licensing board complaints: Practical advice

Key risk areas: What to look out for Importance of peer, ethics, and legal consultation

Responding to subpoenas: Do's and don'ts

1. Evaluate ethical challenges and risks in behavioral health.

prevent ethical dilemmas in your clinical practice.

2. Utilize risk management tips to reduce licensing board complaints and lawsuits.

3. Analyze ethical dilemmas clinicians face surrounding use of technology to serve

4. Apply an ethical decision-making framework to recognize, analyze, resolve or

6. Determine ethical/legal standards of care as the pertain to clinical practice.

clients remotely, communicate with clients, and store information.

5. Employ state-of-the-art documentation guidelines and protocols.

Working with attorneys

**Objectives** 

**ETHICS AND RISK-MANAGEMENT:** THE BEHAVIORAL HEALTH PERSPECTIVE

Trends in malpractice claims and ethics complaints: Ethical mistakes, ethical decisions, misconduct Ethical challenges and risks: Essential knowledge Confidentiality, privacy, privileged communication Informed consent Boundary issues, dual relationships,

and conflicts of interest Digital, online, and remote services and relationships

High-risk treatment and services

- Termination of services
- Defamation
- Documentation

Impaired professionals Ethics consultation and ethics

committees

Handling difficult ethical judgments

and decisions: Protecting clients and practitioners



# **Ethics and Risk** Management in **Behavioral Health**

What Every Clinician Needs to Know **About Mental Health and the Law** 

## LIVE Interactive Webinar Wednesday, March 30, 2022

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Live Webinar Schedule (Times listed in Eastern

8:00 Program begins 11:50-1:00 Lunch Break

4:00 Program ends

here will be two 15-min breaks (mid-morning & mid-afternoon) Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.



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Keeping up-to-date is essential to protect your clients and yourself. During this workshop you will gain an understanding of ethics and risk-management challenges related to:

- Confidentiality exceptions
- Privileged communication
- Documentation
- Telehealth
- Informed consent
- Boundary issues
- Recent changes to federal regulations governing confidentiality of substance use disorder patient records
- And other complex topics

Landau and Dr. Reamer will highlight ethics and risk-management challenges related to your use of technology to deliver services remotely, communicate with clients, and store records.

This is a workshop you do not want to miss...as both presenters will offer practical advice from both the legal and behavioral health points of view to help you stay on top of issues that arise in everyday clinical situations.

### **Target Audience:**

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and federal courts of Rhode Island and Massachusetts. Speaker Disclosure:

through 2016.

Financial: Robert Landau is a shareholder at Roberts, Carroll, Feldstein & Pierce, Inc. He receives a speaking honorarium from PESI. Inc.

**Robert Landau, JD**, is a shareholder at the law firm of Roberts, Carroll, Feldstein &

Peirce, Inc. in Providence and was the co-leader of the firm's Healthcare Group from 2012

Mr. Landau is a seasoned litigator who focuses his practice on defending mental health

professionals, hospitals, physicians, nurses, dentists, and other health care providers in

professional malpractice lawsuits and disciplinary proceedings. He has extensive experience representing social workers, mental health counselors, psychologists and other professionals

before their licensing boards, frequently obtaining findings of no unprofessional conduct or

administratively closing investigations. He has successfully represented clients in the state

Non-financial: Robert Landau has no relevant non-financial relationship to disclose.

**Frederic G. Reamer, PhD**, has been a professor in the graduate program of the School of Social Work, Rhode Island College, Providence, Rhode Island, for over 30 years. Dr. Reamer received his PhD from the University of Chicago and has served as a social worker in correctional and mental health settings. He chaired the national task force that wrote the National Association of Social Workers Code of Ethics and recently served on the task force that added technology standards to the code.

Dr. Reamer lectures both nationally and internationally on the subjects of professional ethics and professional malpractice and liability. In addition to ethics, his research and teaching have addressed a wide range of human service issues, including mental health, health care, criminal justice, and public welfare. Dr. Reamer has conducted extensive research on professional ethics and has been involved in several national research projects sponsored by The Hastings Center, Carnegie Corporation, Haas Foundation, and Center for Bioethics of the University of Pennsylvania.

Speaker Disclosure:

Financial: Frederic Reamer is a Professor, School of Social Work, for Rhode Island College, Non-financial: Frederic Reamer is a member of the National Association of Social Workers.

### To view the full bios, visit www.pesi.com/webcast/86703

### **CE CREDITS AVAILABLE FOR LIVE WEBINAR BACE** PESI, Inc., #1062, is approved

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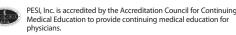
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## **Recommended Reading:**



Telemental Health The Essential Guide to Providing Successful Online Therapy

Joni Gilbertson, MA, NCC, LCPC, LMHC, BC-TMH, CTMH

\$24.99 \$19.99\*





Transforming The Living Legacy of Trauma: A Workbook for Survivors and Therapists Janina Fisher, Ph.D. 529.99 \$22.99\*

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