### INTRODUCTION AND OVERVIEW: **KEY ISSUES**

Understand the legal system

Legal exposure Establish the treatment relationship Record-keeping practices The ethics of duty to warn/protect Local and national resources Multiculural awareness & diversity

### **ETHICS AND RISK MANAGEMENT:** THE LEGAL PERSPECTIVE

Insurance coverage: The essentials Importance of documentation: It really matters!

Tips to avoid and defend lawsuits and licensing board complaints: Practical

Key risk areas: What to look out for Importance of peer, ethics, and legal consultation

Responding to subpoenas: Do's and don'ts

Working with attorneys

### **ETHICS AND RISK-MANAGEMENT:** THE BEHAVIORAL HEALTH **PERSPECTIVE**

Trends in malpractice claims and ethics complaints: Ethical mistakes, ethical decisions, misconduct

Ethical challenges and risks: Essential knowledge

Confidentiality, privacy, privileged communication

Informed consent

Boundary issues, dual relationships, and conflicts of interest

Digital, online, and remote services and relationships

High-risk treatment and services

Termination of services

Defamation

Documentation

Impaired professionals

Ethics consultation and ethics

committees

Handling difficult ethical judgments and decisions: Protecting clients and practitioners



# **Group Training Solutions Made Easy!**

- ONLINE or in-person
- Customizable
- Easy remote access
- From 5 to 5000
- CE hours available

www.pesi.com/inhouse

PESI, Inc. P.O. Box 1000 Eau Claire, WI 54702-1000

# **Objectives**

- 1. Evaluate ethical challenges and risks in behavioral health.
- 2. Utilize risk management tips to reduce licensing board complaints and lawsuits.
- 3. Analyze ethical dilemmas clinicians face surrounding use of technology to serve clients remotely, communicate with clients, and store information.
- 4. Apply an ethical decision-making framework to recognize, analyze, resolve or prevent ethical dilemmas in your clinical practice.
- 5. Employ state-of-the-art documentation guidelines and protocols.
- 6. Determine ethical/legal standards of care as the pertain to clinical practice.

### Live Webinar Schedule

(Times listed in Mountain Standard)

**8:00** Program begins

11:50-1:00 Lunch Break

**4:00** Program ends

here will be two 15-min breaks (mid-morning & mid-afternoon) Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.

# Ethics and Risk Management in **Behavioral Health**

What Every Clinician Needs to Know **About Mental Health and the Law** 

# LIVE Interactive Webinar

Wednesday, December 15, 2021

**BONUS!** – Registration includes FREE on-demand access for 3 months.



**REGISTER NOW:** pesi.com/webcast/86195 Join us online, for this live training!

# Ethics and Risk Management in Behavioral Health

**What Every Clinician Needs to Know About** Mental Health and the Law

Earn up to 6.25 CE Hours of Ethics!

# **Live Interactive Webinar**

Wednesday, December 15, 2021

**BONUS!** – Registration includes FREE on-demand access for 3 months.



**REGISTER NOW:** pesi.com/webcast/86195

A Non-Profit Organization Connecting Knowledge with Need Since 1979

# **Ethics and Risk Management in Behavioral Health**

Join Attorney Robert Landau and Dr. Frederic Reamer as they collaborate to deliver an interactive, dynamic presentation on ever-changing ethics and risk-management challenges in behavioral health.

Keeping up-to-date is essential to protect your clients and yourself. During this workshop you will gain an understanding of ethics and risk-management challenges related to:

- Confidentiality exceptions
- Privileged communication
- Documentation
- Telehealth
- Informed consent
- Boundary issues
- Recent changes to federal regulations governing confidentiality of substance use disorder patient records
- And other complex topics

Landau and Dr. Reamer will highlight ethics and risk-management challenges related to your use of technology to deliver services remotely, communicate with clients, and store records.

This is a workshop you do not want to miss...as both presenters will offer practical advice from both the legal and behavioral health points of view to help you stay on top of issues that arise in everyday clinical situations.

### **Target Audience:**

Counselors • Social Workers • Psychologists • Addiction Counselors • Physicians Marriage & Family Therapists • Psychiatrists • Behavioral Health Nurses • Case Managers Other Mental Health Professionals



**Risk Free Purchase!** PESI stands by our trainings and we have a 100% satisfaction guarantee. If you are not satisfied, please contact our customer service team at www.pesi.com/info or 800-726-3888 and we will make it right.

### **PESI Offers Group Discounts!**

To save on groups of 5 or more, contact us at pesi.com/info!

Questions? Visit our FAQ page at www.pesi.com/faq or contact us at www.pesi.com/info.

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact PESI first. If you are interested in becoming a speaker or have a new topic idea, please contact Anna Rustick at arustick@pesi.com or call 715-855-8195.

# **Meet Your Speakers**

**Robert Landau, JD,** is a shareholder at the law firm of Roberts, Carroll, Feldstein & Peirce, Inc. in Providence and was the co-leader of the firm's Healthcare Group from 2012 through 2016.

Mr. Landau is a seasoned litigator who focuses his practice on defending mental health professionals, hospitals, physicians, nurses, dentists, and other health care providers in professional malpractice lawsuits and disciplinary proceedings. He has extensive experience representing social workers, mental health counselors, psychologists and other professionals before their licensing boards, frequently obtaining findings of no unprofessional conduct or administratively closing investigations. He has successfully represented clients in the state and federal courts of Rhode Island and Massachusetts.

Speaker Disclosure:

Financial: Robert Landau is a shareholder at Roberts, Carroll, Feldstein & Pierce, Inc. He receives a speaking honorarium from PESI, Inc.

Non-financial: Robert Landau has no relevant non-financial relationship to disclose.

**Frederic G. Reamer, PhD,** has been a professor in the graduate program of the School of Social Work, Rhode Island College, Providence, Rhode Island, for over 30 years. Dr. Reamer received his PhD from the University of Chicago and has served as a social worker in correctional and mental health settings. He chaired the national task force that wrote the National Association of Social Workers Code of Ethics and recently served on the task force that added technology standards to the code.

Dr. Reamer lectures both nationally and internationally on the subjects of professional ethics and professional malpractice and liability. In addition to ethics, his research and teaching have addressed a wide range of human service issues, including mental health, health care, criminal justice, and public welfare. Dr. Reamer has conducted extensive research on professional ethics and has been involved in several national research projects sponsored by The Hastings Center, Carnegie Corporation, Haas Foundation, and Center for Bioethics of the University of Pennsylvania.

Speaker Disclosure:

Financial: Frederic Reamer is a Professor, School of Social Work, for Rhode Island College.

To view the full bios, visit www.pesi.com/webcast/86195

earn 6.25 contact hours.

### **CE CREDITS AVAILABLE FOR LIVE WEBINAR**

This continuing education activity is designed to meet state board requirements for the following professionals: Addiction Counselors, Counselors, Marriage and Family Therapists, Psychologists, Social Workers, Chaplains/Clergy, and Physicians.

For specific credit approvals and details, visit pesi.com/webcast/86195

#### **National CE Credit Approvals For Live Webinar**

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded/printed after completing the webcast and passing the online post-test evaluation (80% passing score). Please see schedule for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

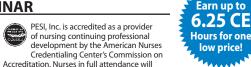
### \*includes up to 6.25 hours of general ethics instruction.

This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical and Professional Development skill group skill group.

NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.



PESI, Inc. is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.



This program is Approved by the National Association of Social Workers (Approval # 886759332-7462) for 6.0 Ethics continuing education contact

**Self-study credit:** To check availability for your profession, go to www.pesi.com or call 800-726-3888 with your licensing board to verify acceptance of self-study credit for license renewal.

\*Content and materials in this course may include interventions and modalities that are beyond the authorized practice of your profession. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Kids, PESI Rehab and Psychotherapy Networker.

For all credit approvals and details, visit: www.pesi.com/webcast/86195

# **SIGN UP-TODAY!**

# **Choose your Learning Experience!**

PESI offers multiple formats to fit your CE needs

Register Online at: pesi.com/webcast/86195

## **Live Interactive Webinar (Option 1)**

**December 15, 2021** PWZ86194

**\$219.99** tuition

8am Mountain Standard time

#### **Live Webinar Experience:**

- Participate live in real-time while connecting and collaborating with peers
- Ask the presenter your questions
- Earn a live CE certificate

FREE BONUS: Replay on-demand access for 90-days after webinar \*Live CE is only available when viewed live

**Get a Group Discount!** Contact us at pesi.com/info to save for groups of 5 or more

## On-Demand Digital Seminar (Option 2)

\$219.99 POS057390

### **Digital Seminar Experience:**

- Learn at your own pace with 24/7 access from your PESI account
- Access to the program materials
- Enjoy lifetime on-demand access
- Earn a self-study CE certificate
- CE hours and approvals may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability.

### **DVD** (Option 3)

**\$219.99** RNV057390

### **DVD Experience:**

• Self-study CE certificate available

CE hours, approvals and cost of CE Certificates may vary from live event. Visit www.pesi.com or call 800-726-3888 to check for availability and pricing

## **Recommended Reading:**



### Telemental Health

The Essential Guide to Providing Successful Online Therapy Joni Gilbertson, MA, NCC, LCPC, LMHC,

вс-тмн, стмн

\$<del>24.9</del>9 \$19.99\*



Transforming The Living Legacy
of Trauma: A Workbook for Survivors
and Therapists

Janina Fisher, Ph.D.

\$<del>29.9</del>9 \$22.99\*

Janina Fisher, 040

\* Discount Included with purchase of the Webinar

### OTHER WAYS TO REGISTER

Phone: 800-726-3888

Fax: 800-554-9775 Mail: PESI, Inc. PO Box 1000

PO Box 1000 Eau Claire, WI 54702-1000

\*If mailing/faxing registration, find form at www.pesi.com/form or call 800-726-3888

### ADA NEEDS

We would be happy to accommodate your ADA needs; Please notify us at time of registration.

### **QUESTIONS**

Visit pesi.com/faq or contact us at pesi.com/info

### TAXES AND SHIPPING

Taxes and shipping apply where applicable, see website for details

