

Outline

Understand the Legal System

Statutes
Rules and regulations
Case law
Finding the law

**6.25
CE Hours
of Ethics**

Legal Exposure

Criminal liability
Civil liability
Licensing complaints
Organization complaints

Establish the Treatment Relationship

The professional relationship
The legal and ethical principle of informed consent
Informed consent as part of the treatment modality
Use of and reliance upon written consent forms

Record-Keeping Practices

Record-keeping regulations
Items which constitute the record, personal notes vs. charting, raw data, computer printouts and third-party records
Access to records by written requests, subpoenas and court orders

The Ethics of Duty to Warn

Duty to warn potential third-party victims
Review of specific Wisconsin case law governing danger to others
A clinical approach to the duty to protect

Treatment of Minors

Age of majority
Consent to treatment and access to records
Clinical implications in the treatment of the older adolescent
Treatment of minors in situations of family separation and divorce

Non-Sexual Boundary Violations

Email correspondence and cell phone contacts
Treatment vs. advocacy for patients
Professional contacts with attorneys and the legal profession
In-court expert testimony

Live Webinar Schedule (Times listed in Central)

8:30 Program begins

12:00-12:30 Lunch Break

3:45 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon).
Actual lunch and break start times are at the discretion of the speaker.
A more detailed schedule is available upon request.

Objectives

1. Identify specific state and administrative laws that are pertinent to establishing and maintaining an ethical clinical practice.
2. Write policies on ethical issues such as restraints, seclusion and informed consent that are consistent with state laws and requirements.
3. Explain which notes, documents, reports, forms, and clinical data constitute an official medical record.
4. Evaluate your current record-keeping practices in order to ensure compliance with ethical and legal requirements.
5. List the treatment provider's responsibilities relating to mental health issues and duty to warn law.
6. Analyze the legal and ethical considerations for the treatment of minor populations with regard to age of consent, confidentiality and custody concerns.

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Ethical Principles in the Practice of *Wisconsin* Mental Health Professionals

Featuring **Allan M. Teppar, Attorney and Psychologist**

2021 UPDATES

**6.25
CE Hours
of Ethics**

**LIVE Interactive Webinar
Friday, July 9, 2021**

BONUS! – Registration includes FREE on-demand access for 3 months.



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Ethical Principles in the Practice of *Wisconsin* Mental Health Professionals

Featuring **Allan M. Teppar, Attorney and Psychologist**

• *Make ethics meaningful,
practical & helpful*

• *Apply ethics to everyday
practice*

• *What every Wisconsin
mental health professional
needs to know!*

**6.25
CE Hours
of Ethics**

2021 UPDATES

*"This was probably the most
rewarding day-long seminar I have
ever attended; the supplemental
readings were most appreciated."*

**Live Interactive Webinar
Friday, July 9, 2021**

BONUS! – Registration includes FREE on-demand access for 3 months.

Ethical Principles in the Practice of *Wisconsin* Mental Health Professionals

This intermediate level program focuses on ethical, legal, statutory or regulatory policies, guidelines and standards that impact psychological practice and explores the manner by which clinical and ethical issues affect the everyday practice of the mental health professional in Wisconsin.

“This was an extremely relevant program provided by a very knowledgeable presenter who provided very clear and thorough explanations. The fact that the presentation was state-specific was its most valuable aspect.”

A licensed and practicing psychologist and attorney, Dr. Allan Tepper’s blend of clinical and legal experience allows for a deeper understanding and interpretation of the rules that govern mental health practice in Wisconsin and allows the attendee to identify specific state laws that affect and govern their practice. Through lecture, real case examples, a review of references including the APA Ethical Principles of Psychologists and Code of Conduct and the seminar manual with state specific policies and regulations;

clinicians attending the course will be able to write policies for their practice, explain the content of medical records requirements and analyze their practice’s compliance with state specific ethical and legal requirements. This course will help the practicing clinician to evaluate their record keeping practices and determine which notes and documents are required for medical records to be compliant. Finally, attendees will discuss the provider’s responsibilities related to confidentiality and duty to warn with both adult and minor populations.

Target Audience:

Counselors • Social Workers • Psychologists • Case Managers • Addiction Counselors
Therapists • Marriage & Family Therapists • Other Mental Health Professionals • Nurses



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Meet Your Speaker

Allan M. Tepper, J.D., Psy.D., is engaged in the private practice of both law and psychology in Philadelphia, Pennsylvania. As a psychologist, he specializes in forensic matters and has testified on numerous occasions in cases involving civil, criminal, domestic relations, and death penalty issues. As an attorney, he has extensive trial experience, including the representation of mental health professionals in ethics and licensing board proceedings. He has been an adjunct faculty member at Widener University in the Institute for Graduate Clinical Psychology and at the Philadelphia Chapter of Great Lakes Colleges Association, and an adjunct assistant professor at Immaculate College, Graduate School. Dr. Tepper frequently conducts ethical training for mental health professionals throughout the United States and is well-known for his engaging style and knowledge of each State’s laws and regulations. He publishes frequently in the areas of law and psychology. He is co-author of *Pennsylvania Law and Psychology – Third Edition*, and *Pennsylvania Law, Ethics, and Psychology – Fourth Edition*. He received his J.D. degree from Albany Law School and received M.S. and Psy.D. degrees in clinical psychology from Hahnemann University in Pennsylvania.

Speaker Disclosure:

Financial: Allan Tepper is in private practice. He receives a speaking honorarium from PESI, Inc.
Non-financial: Allan Tepper has no relevant non-financial relationship to disclose.

CE CREDITS AVAILABLE FOR LIVE WEBINAR

National CE Credit Approvals For Live Webinar

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded/printed after completing the webcast and passing the online post-test evaluation (80% passing score). Please see schedule for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

Ethics: This seminar includes 6.25 hours of state specific ethics instruction. If ethics is not specified within your licensing board’s approval statement below, please contact your board to determine the applicability and amount of ethics allowed.



Addiction Counselors: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical, and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.

Counselors: This intermediate activity consists of 6.25 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

Wisconsin Counselors: CE credit is available. This course consists of 6.25 continuing education clock hours for Wisconsin Counselors. The Wisconsin Department of Safety and Professional Services (MPSW 19) accepts continuing education programs relevant to counseling by approved providers of the Association of Social Work Boards (Sec. 20-195cc-3). Please see social work CE statements for this program.

Marriage & Family Therapists: This activity consists of 380 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

Self-study credit: To check availability for your profession, go to www.pesi.com or call 800-844-8260 with your licensing board to verify acceptance of self-study credit for license renewal.

*Content and materials in this course may include interventions and modalities that are beyond the authorized practice of your profession. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession’s standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Kids, PESI Rehab and Psychotherapy Networker.

For all credit approvals and details, visit: www.pesi.com/webcast/85207

Wisconsin Marriage & Family Therapists: This course has been submitted to the Wisconsin Association for Marriage and Family Therapy for review. Credit is pending.



Nurses, Nurse Practitioners, and Clinical Nurse Specialists: PESI, Inc. is accredited as a provider of nursing continuing professional development by the American Nurses Credentialing Center’s Commission on Accreditation. Nurses in full attendance will earn 6.25 contact hours. Partial contact hours will be awarded for partial attendance.



Psychologists: PESI, Inc. is approved by the American Psychological Association (APA) to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.25 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance. Course Level: Intermediate.



Social Workers: PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023. Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

Other Professions: This activity qualifies for 380 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

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Choose your Learning Experience!

PESI offers multiple formats to fit your CE needs

Register Online at: pesi.com/webcast/85207

Live Interactive Webinar (Option 1)

July 9, 2021 [PWZ85206]

\$219.99 tuition

8:30am Central time

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 - Enjoy lifetime on-demand access
 - Earn a self-study CE certificate
- CE hours and approvals may vary from live event. Visit www.pesi.com or call 800-844-8260 to check for availability.

DVD (Option 3)

\$219.99 [RNV060675]

DVD Experience:

- Self-study CE certificate available
- CE hours, approvals and cost of CE Certificates may vary from live event. Visit www.pesi.com or call 800-844-8260 to check for availability and pricing

Recommended Reading:

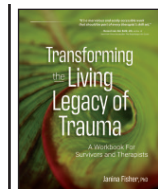


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Telemetal Health
The Essential Guide to Providing Successful Online Therapy

Joni Gilbertson, MA, NCC, LCPC, LMHC,
BC-TMH, CTMH

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Transforming The Living Legacy of Trauma: A Workbook for Survivors and Therapists

Janina Fisher, Ph.D.

~~\$29.99~~ **\$22.99***

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OTHER WAYS TO REGISTER

Phone: 800-844-8260

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Mail: PESI, Inc.
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*If mailing/faxing registration, find form at www.pesi.com/form or call 800-844-8260

ADA NEEDS

We would be happy to accommodate your ADA needs; Please notify us at time of registration.

QUESTIONS

Visit pesi.com/faq or contact us at pesi.com/info

TAXES AND SHIPPING

Taxes and shipping apply where applicable, see website for details

