### **Outline**

#### The Changing Landscape of Mental **Health Today**

Keeping Up with Technology & Professional Liability Concerns

Client Expectations - Are You Ethically and Legally Up to the Challenge?

#### **Social Media and Online Advertising** Ethical Challenges – (Facebook, Instagram, Twitter, LinkedIn, and More!)

Pros and Cons of Utilizing Social Media and Website In Your Practice

Confidentiality and Privacy Issues (and How to Avoid Them)

Boundary Issues – And How to Ethically Safeguard Yourself

Advertising and Solicitation – Avoiding **Ethical Pitfalls** 

Creating Your Social Media Policies and **Procedures** 

#### **Email & Texting – The Legal Landmines** of Electronic Communication

Pros and Cons of Emailing and Texting With Clients

Confidentiality/Inadvertent Disclosures -Legal Concerns

Privacy Expectations of the Client and Maintaining Healthy Boundaries

Creating Your Texting and Emailing **Policies and Procedures** 

#### **Telehealth - Avoiding Legal & Ethical Pitfalls**

Confidentiality/Privacy Concerns of Video Technology

Practicing Across State Lines - Legal Issues and Insurance Challenges

Client Expectations for Distance Therapy

Creating Your Tele-Health Policies and Procedures

#### **Electronic Records & Going** Paperless - Top Mistakes to Avoid

HIPAA – Electronic Records Legalities File Retention, Destruction and Security Cloud-Based Data – How, When and Why **Paperless Office Software** 

#### What the Future Holds

New Technology & What to Expect Next! Legal & Ethical Trends

**Live Webcast Schedule** 

**11:50-1:00** Lunch Break

There will be two 15-min breaks (mid-morning & mid-afternoon). A more detailed schedule is available upon request.

## (Times listed in Mountain

**8:00** Program begins

**4:00** Program ends

Actual lunch and break start times are at the discretion of the speaker

## **Objectives**

- 1. Determine how to maintain ethical standards and compliance while utilizing social media technology.
- 2. Appraise the legal and ethical challenges posed by communicating via email and text for mental health professionals.
- 3. Assess the threats that technology poses to the confidentially and privacy of clients.
- 4. Analyze the legal aspects of HIPAA and how to safeguard against violations of laws.
- 5. Evaluate the ethical and legal issues that are unique to distance therapy and how to stay compliant.
- 6. Investigate the ethical boundary challenges that are arise when using technology.

## **Target Audience**

Counselors • Social Workers • Marriage & Family Therapists • Psychologists • Psychiatrists Case Managers • Addiction Counselors • Therapists • Nurses • Other Mental Health Professionals



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A Complete Guide to ——

# **Ethical & Legal Technology** Challenges

for Mental Health Professionals!

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for Mental Health Professionals!

Featuring Melissa Westendorf, JD, Ph.D.

Attorney, Psychologist & Technology Wellness Expert

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**Email & Texting** 

Telehealth

Online Advertising

Going Paperless & Electronic Records

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## ETHICAL & LEGAL TECHNOLOGY CHALLENGES

#### for Mental Health Professionals!

The challenges you face are clear...If you are going to be successful in your practice, you need to adapt to your clients' growing expectations of your technological competence. The problem is, technology is the most likely way you'll get caught up in a legal and ethical nightmare!

#### Technology is changing fast. How can you keep up while protecting your professional liability and personal reputation?

Join technology wellness expert Dr. Melissa Westendorf for this essential and must-see seminar. As a psychologist, attorney and technology wellness expert, Dr. Westendorf is uniquely suited to handle the toughest questions about the legal and ethical challenges in technology today!

#### At this seminar, you'll learn:

- Strategies to effectively use social media while navigating the numerous ethical
- How to avoid the serious legal landmines that are associated with email and text
- Best practices for your website and online advertising to attract customers and stay ethical
- How to have an effective distance therapy practice that is legally and ethically compliant
- Top legal mistakes to avoid with electronic record keeping

Sign up today! This is one seminar that no mental health professional can afford to miss!

## **Speaker**

Melissa Westendorf, J.D., Ph.D., is a clinical and forensic psychologist and founder of the Technology Wellness Center. As a clinician she has provided therapy to adults and adolescents in the community and within the correctional setting. Dr. Westendorf's forensic practice is dedicated to assessing adults and youth in either the criminal justice system or in civil matters. As a technology wellness expert, she is dedicated to assisting parents, children, adolescents, and adults on understanding the complexities of technology use and the impact on our brains, emotions, and interpersonal relationships. Dr. Westendorf's legal training coupled with her clinical background enables her to work with individuals who are experiencing the legal ramifications of technology use.

As a proactive psychologist and educator, Dr. Westendorf is a keynote speaker at academic institutions, parent organizations, businesses and community groups, offering preventative tools and resources that educate others on how to manage technology use in a healthy manner. She is the co-author of Unpluq! Raising Kids in a Technology Addicted World. She has served on the Committee for Legal Issues for the American Psychological Association and on the Psychology Examining Board for the State of Wisconsin. Dr. Westendorf has been appointed as an expert in high profile legal cases, featuring the psychological ramifications of technology use. Her expertise has been relied upon in a wide variety of articles, podcasts, radio segments, and television programming. She has been featured on NPR (National Public Radio), Wisconsin Public Radio, and ABC's 20/20. She is a monthly contributor to The Morning Blend.

Financial: Melissa Westendorf is a founder of the Technology Wellness Center. She is in private practice. Dr. Westendorf receives a speaking honorarium from PESI, Inc.

Non-financial: Melissa Westendorf is a member of the American Psychological Association.



Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a self-study package on the subject (CE credits may be available), a certificate to attend another live webcast, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

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Counselors - AK, AL, AZ, CA, CT, DC, DE, FL, IL, IN, MD, MO, NC, ND. NH. NJ. NV. NY. OH. OR. PA. RI. SC. SD. TN. VA. WI.

Marriage and Family Therapists - AL, AZ, CA, CO, CT, DC, DE, FL. HI, IL, IN, MD, MO, NE, NH, NJ, NM, NV, NY, OH, OR, PA, RI, SC, SD,

Nurses - All States

Psychologists - AK, AR, AZ, CA, CO, CT, FL, GA, HI, ID, IL, IN, KY, MD, ME, MI, MO, MS, NE, NH, NJ, NM, NV, OH, OK, PA, TX, UT, VA,

Physicians - All States

Social Workers - AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MS, MT, NC, ND, NE, NH, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA,

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#### **National Approvals**

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded/printed after completing the webcast and passing the online post-test evaluation (80% passing score). Additional participants can receive a CE certificate by adding a post-test evaluation to their account for \$49.99 USD. Please see schedule for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.



This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.25 CE in the Legal, Ethical and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be



PESI, Inc. is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023, Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

PESI, Inc., #1062, is approved to offer social work

continuing education by the Association of



PESI, Inc. is accredited as a provider of nursing continuing professional development by the American Nurses redentialing Center's Commission on Accreditation. Nurses n full attendance will earn 6.25 contact hours.

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#### A COMPLETE GUIDE TO ETHICAL & LEGAL TECHNOLOGY **CHALLENGES FOR MENTAL HEALTH PROFESSIONALS**

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