## OUTLINE

#### WHY WORKING WITH MINORS IS DIFFERENT Vulnerability and power differentials Federal and state laws outlining legal responsibilities Issues involved with older adolescents

#### CONSENT RULES AND ISSUES INVOLVING MINORS

Consent vs. assent Who can provide consent? Parental rights and consent rules Special rules for older adolescents Informed consent process

#### WHEN A MINOR IS (AND IS NOT) A CLIENT

When does an individual become a client? Personal representatives Ethical vs. legal considerations

#### CONFIDENTIALITY STANDARDS AND LIMITS WITH MINORS

Limits of confidentiality Communications with minors and parents Progressive scenarios technique Parental agreements

#### PARENTAL RIGHTS...AND WRONGS

Default rights Special situations Exceptions

## **CONTROL OF MINORS' RECORDS**

Health care vs. educational records HIPAA vs. FERPA Who has access? Responding to requests for records Clinical records and psychotherapy notes

## CAUGHT IN THE MIDDLE OF DIVORCED PARENTS

Informed consent process Parenting plans Other legal considerations Case example

#### MANDATORY REPORTING: THE "WHAT", "WHEN" AND "TO WHOM" Mandatory reporting laws

Federal definition of child abuse State laws Ethical considerations Case example

#### **BOUNDARY ISSUES WITH MINORS**

Social media policies Multiple relationships Power differentials Virtual relationships Texting and messaging Case examples PHYSICAL TOUCH When it is appropriate, and when it is not Informed consent Organizational policies Case example

#### Live Webcast Schedule (Times listed in Eastern

8:00 Program begins

11:50-1:00 Lunch Break

### 4:00 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon). Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.

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Dr. Casey provides an informative, engaging, thought-provoking training format that empowers therapists to be well-equipped for the highest level of ethical practice with clients.

Amy, LMFT, AAMFT Approved Supervisor

Target Audience: Counselors • Social Workers • Psychologists • Marriage and Family Therapists Psychotherapists • Addiction Counselors • School Counselors • School Social Workers School Psychologists • Other Mental Health Professionals who Work with Minors



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how то navigate the most CHALLENGING ISSUES

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Latest Ethical Codes, federal and State Laws, and Lessons from the trenches for Making Sound decisions Regarding:

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Access to a minor's health information

 $\checkmark$  Competing parents' rights

Touch

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## **CTHICS WITH MINORS FOR** MARYLAND **Mental health professionals** how to Navigate the Most Challenging Issues

Those of us who treat minors and their families experience a flood of emotions. There is confusion over changing ethical codes and laws, fear that the actions that we take will lead to long-term developmental damage, and anxiety that at any moment we might unintentionally cross a line that could jeopardize our professional license and put us in legal peril. In this environment, we can find ourselves impaired in our ability to function as professionals and help our clients.

Combining a step-by-step guide to an effective decision-making model, the most updated ethical codes and legal statutes, and lessons from 30 years as a clinician and ethics professor, Terry Casey, PhD, HSP will give you a solid foundation for evaluating the ethical options when working with minors and their families. You will have much more confidence about the course of action you take involving mandatory reporting, access to minors' records, parental rights, boundary issues, touch, and others.

## Speaker

**TERRY CASEY, PhD**, is a Licensed Psychologist, HSP health service provider with over 30 years of professional experience, including a 16-year tenure as the director of counseling & psychological services for a non-profit agency with over 30 counselors at over a dozen locations. He is in private practice in Franklin Tennessee, teaches ethics and professional issues in counseling at Lipscomb University's graduate program in clinical mental health counseling, and guest lectures at Trevecca University's PhD program in Clinical counseling. Dr. Casey also served for several years as the chair of the ethics committee for the Tennessee Licensed Professional Counselors' Association and in an advisory capacity for graduate counseling programs at two universities. He has presented frequently on ethics to organizations such as the American Counseling Association, the Tennessee Licensed Professional Counselors Association, the Nashville Area Association of Christian Counselors, and others. For more information visit his practice website at rencounselingtn.com

#### Speaker Disclosures

Financial: Dr. Terry Casey maintains a private practice. He is an adjunct faculty member at Lipscomb University. Dr. Casey receives a speaking honorarium from PESI, Inc.

Non-financial: Dr. Terry Casey is a member of the American Psychological Association and the American Counseling Association.

Dr. Casey's workshops not only provide cutting edge information on legal and ethical issues, they also allow participants to interact with peers and the code of ethics in meaningful way. Participants are challenged, engaged, and leave with real-life skills.

- Jake, PhD

## Овјестіves

- 1. Identify the five primary perspectives of the Multiple Perspective Model of ethical decision-making when working with minors.
- 2. Summarize the difference between consent and assent and how they apply to working with minors.
- 3. Apply ethics code and statutory requirements related to confidentiality standards to situations regarding minor clients.
- 4. Evaluate the potential ethical courses of action to take in situations involving minor clients, using the Multiple Perspectives Model.
- 5. Explain the state laws that govern mandatory reporting and how these impact ethical decision making in clinical practice.
- 6. Evaluate current clinical practice policies to ensure adequate protection involving issues of boundaries and physical touch.

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If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cepesi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals As a licensed professional, you are responsible for reviewing the scope of practice, includina activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your professions standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networke

Ethics: This seminar includes 6.25 hours of state specific ethics instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics allowed.

Addiction Counselors: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical, and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance

Maryland Counselors: CE credit is available. This course is approved for 6.0 clock hours of continuing education instruction for Maryland Counselors. The Maryland Board of Professional Counselors recognizes courses and providers that are approved by NAADAC. A certificate of attendance will be awarded at the end of the program to counselors who complete the program evaluation, to submit to their state board This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical, and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming

Marriage & Family Therapists: This activity consists of 380 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements

• Watch and participate

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Psychologists: PESI, Inc. is approved by the American Psychological Association (APA) to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.25 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance. Course Level mediate

Social Workers: PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023. Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

Other Professions: This activity qualifies for 380 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or

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