Outline

(Times listed in Central)

8:30 **SESSION 1 - THE PROFESSIONAL** The Business of Private Practice

Monique C. Patton, Presenter Joseph C. F. Willuweit, Facilitator

Practice Formation Professional Licensure

Employees & Independent Contractors

Practice Succession

Break

SESSION 2 - BEING JOHN DOE

John W. Whitcomb, Presenter **Confidentiality of Mental Health Records and Communications** Monique C. Patton, Presenter

Involvement in Legal Proceedings **Records and Subpoenas**

Minors Issues

LUNCH (on your own)

SESSION 3 - FEAR AND LOATHING IN SPRINGFIELD

Joseph C. F. Willuweit, Presenter What's New in Mental Health Law Monique C. Patton, Facilitator Case Law Update

Legislative Update **Break**

SESSION 4 - EYES WIDE OPEN

Joseph T. Monahan, Presenter Risk Management for the Mental Health Professional John W. Whitcomb, Facilitator

Telehealth and the Pandemic **Mandated Reporting** Duty to Warn **High Risk Clients**

Program Evaluation and Adjourn

Objectives

- 1. Evaluate the legal considerations when opening and maintaining a private mental health practice.
- 2. Determine the potential role of mental health professionals in legal proceedings related to
- 3. Assess client confidentiality issues and when clinicians are obligated to disclose protected health information.
- 4. Determine how to navigate the legal and ethical issues related with the use of technology as related to clinical practice, and considerations during a public health crisis.
- 5. Investigate recent changes to the law that affect mental health services, providers, and patients.
- 6. Differentiate and determine various options when presented with high-risk clients and situations.

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Target Audience:

Psychologists • Social Workers

Marriage and Family Therapists

Counselors • Risk Managers

Addiction Professionals

Case Managers • Nurses

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What you need to know to provide quality client services with confidence

- Legal and Professional Considerations
 - Duty to Warn
 - FOID Laws
 - Guardianship
 - Involuntary Commitment
 - Petitions for Medication

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REGISTER NOW: pesi.com/webcast/83607 As a mental health professional, you not only deal with critical clinical matters with your clients – you must also stay up-to-date on seemingly ever-changing laws and procedures. Keeping up-to-date is essential in order to protect your clients and yourself. At this comprehensive one-day seminar you will gain an understanding of confidentiality, risk management, recent legislation and trends in mental health law in Illinois, guardianship, commitment, practical legal options-and more, that will help you stay on top of issues that arise in everyday clinical situations.



Speakers

Joseph T. Monahan, M.S.W., A.C.S.W., J.D., is the founder of Monahan Law Group, LLC and one of the preeminent mental health law attorneys in Illinois. Under Mr. Monahan's direction, Monahan Law Group, LLC provides legal services to over 80 hospitals and numerous mental health clinics, child welfare agencies, and social service agencies. In addition to professional clients, the firm also represents individuals at all levels of administrative and judicial proceedings.

Mr. Monahan has tried countless quardianship, mental health, and child welfare cases over the past 34 years. From confidentiality of mental health records to same-sex adoption, Mr. Monahan has successfully argued cases at every level of the Illinois court system, including the Illinois Supreme Court. He has been appointed by the court to represent persons with disabilities in complex or extraordinary mental health cases. His background as a social worker makes him acutely aware of the legal issues that impact social service professionals and the people they serve. He currently serves as President of the Board of Directors of the NASW Risk Retention Group, the malpractice insurance company for social workers, and has been an active member of NASW for decades.

Speaker Disclosures:
Financial: Joseph Monahan receives compensation as co-founder and partner with Monahan Law Group, LLC, and as adjunct professor of law from Loyola University College of Law Health Care Institute. He receives a speaking honorarium from PESI, Inc. Non-financial: Joseph Monahan is a member of the Chicago, Illinois, and the American Bar Association, He is a member of the National Association of Social Workers

John W. Whitcomb, J.D., joined Monahan Law Group, LLC on January 5, 2015 and became a partner in 2018. Mr. Whitcomb has over 25 years of experience representing clients in State and Federal trial and appellate court. Prior to joining Monahan Law Group, LLC, Mr. Whitcomb was a Senior Attorney at Equip for Equality for 15 years. In his capacity as Senior Attorney, Mr. Whitcomb represented clients in issues relating to quardianship, the Illinois Mental Health and Developmental Disabilities Confidentiality Act, the Mental Health and Developmental Disabilities Code, and community placement of disabled individuals in the community. Mr. Whitcomb also represented clients in abuse and neglect proceedings in juvenile court.

Mr. Whitcomb is the recipient of the 2012 Recipient of Access Living's "Lead On!" Award, and LAF's 1996 and 1994 Equal Justice Award. Mr. Whitcomb is the former and currently Chair of the Chicago Bar Association's Mental Health and Disability Law Committee. Mr. Whitcomb has a Teacher Training Certificate with the National Institute of Trial Advocacy and has trained other lawyers in trial advocacy and deposition taking. John teaches Mental Health Law for Children as an adjunct faculty member at Loyola University Chicago School of Law.

Speaker Disclosures: Financial: John W. Whitcomb is a partner with Monahan Law Group, LLC. He receives a speaking honorarium from PESI, Inc. Non-financial: John W. Whitcomb is a member of the Chicago Bar Association and Illinois Bar Association. He chairs the Chicago Bar Association Mental Health and Disability Law

Joseph C. F. Willuweit, J.D., joined Monahan Law Group, LLC on November 11, 2016. Mr. Willuweit concentrates his practice in mental health law and confidentiality, risk management, health care law, professional licensure, and representing mental health and social services professionals in private practice. Prior to Monahan Law Group, Joe interned in the general counsel's office at a Chicago-area hospital and a national health care professional association. Additionally, he interned for the City of Chicago and volunteered at the Pro Se Adult Guardianship Help Desk for the Cook County Circuit Court. Mr. Willuweit currently serves as the Program Liaison for the Cook County Civil Mental Health Pro Bono Pilot Program.

Financial: Joseph C. F. Willuweit is an associate attorney with Monahan Law Group, LLC. He serves as the Program Liaison for the Cook Count Civil Mental Health Pro Bono Pilot Program. Mr. Willuweit receives a speaking honorarium from PESI, Inc. Non-financial: Joseph C. F. Willuweit is a member of the Chicago Bar Association and Illinois Bar Association. He is also a member of the Illinois Association of Healthcare Attorneys.

Monique C. Patton, J.D., joined Monahan Law Group, LLC on January 14, 2019. Ms. Patton's practice consists of complex litigation, risk management, mental health law and confidentiality, health care law as well as guardianship and probate matters. Prior to Monahan Law Group, Monique was an Assistant State's Attorney with the Cook County State's Attorney's Office. She was initially assigned to the Criminal Appeals Division, where she authored approximately two dozen appellate briefs on various criminal law issues and successfully presented oral arguments before the First Judicial District of the Appellate Court of Illinois. After the Criminal Appeals Division, Monique was assigned to the Juvenile Justice Bureau Child Protection Division. While in Child Protection, she skillfully litigated contested abuse and neglect trials involving physical abuse, sexual abuse, neglect caused by mental illness, drug and alcohol addiction and inadequate supervision or medical care. Subsequently, Ms. Patton served in the Juvenile Delinquency Division. In this division, Monique gained significant experience in motion practice and trial litigation.

Speaker Disclosures: Financial: Monique C. Patton is an associate with Monahan Law Group, LLC. She receives a speaking honorarium from PESI, Inc. Non-financial: Monique C. Patton is a member of the Chicago Bar Association, Cook County Bar Association and Illinois Bar Association

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Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewina the scope of practice, includina activities that are defined in law as bevond the boundaries of practice in accordance with and in compliance with your professions standards. PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker

Ethics: This seminar includes 4.0 hours of state specific ethics instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics

Addiction Counselors: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical, and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for

Illinois Addiction Counselors: This course has been approved by the IAODAPCA for 6.0 CEUS. Program number: 14312. Category: Counselor II, Preventionist II, CARS II, CODP Lor II, PCGC II, CCJP Lor II, CAAP II, CRSS Lor II, CVSS II, CPRS I or II, MAATP II, CFPP I or II, NCRS II.

Counselors: This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

Illinois Counselors: CE credit is available. This course consists of 6.0 continuing education clock hours for Illinois Counselors. The Illinois Division of Professional Regulation, Administrative Code Section 1375.220(c), confirms acceptance of continuing education programs relevant to counseling that are provided by a Social Work Continuing Education Sponsor approved by the Division. PESI, Inc is an approved provider with the State of Illinois, Department of Financial and Professional Regulation, Division of Professional Regulation. License #: 159-000154. Full attendance at this course qualifies for 6.0 contact hours.

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Nurses, Nurse Practitioners, and Clinical Nurse Specialists: PESI. Inc. is accredited as a provider of nursing continuing professional development by the American Nurses Credentialing Center's Commission on Accreditation. Nurses in full attendance will earn 6.0 contact hours. Partial contact hours will be awarded for partial

Illinois Psychologists: CE credit is available. PESI, Inc is an approved provider with the State of Illinois, Department of Financial and Professional Regulation, Division of Professional Regulation. License #: 268.000102. Full attendance at this course qualifies for 6.0 contact hours

Social Workers: PESI, Inc., #1062, is approved to offer social

ACE Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023, Social Workers completing this course receive 2.0 Clinical Practice and 4.0 Ethics continuing education credits. No more than 6.0 total CE hours may be awarded for this activity. Course Level: Intermediate. Full attendance is required; no partial

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