Ethics and Distance Therapy

Navigating the Most Challenging Issues with Teletherapy

This three-hour training will equip you with essential knowledge, tools, and resources that you need for the ethical and legal provision of distance therapy services and, additionally, will provide an effective method for navigating

Join Terry Casey, PhD, ethics expert, and learn what he has identified during his years of experience as the **important Six Keys to Distance Therapy** as well as **other need-to-know ethical, legal, and professional issues pertaining to distance therapy.** Using an easy-to-use decision-making method, you will be guided through several distance therapy-related scenarios illustrating how to arrive at ethically and legally sound decisions.

any type of professional problem or dilemma.

In addition, this seminar provides **numerous supplemental resources and links** designed to aid you in finding the answers you need beyond the day of the seminar...sign up today!

OBJECTIVES

- 1. Determine how to navigate codes of ethics, laws and licensing rules pertaining to the provision of distance therapy services.
- 2. Evaluate the essential ethical and legal-related issues pertaining to the use of distance therapy.
- 3. Utilize strategies and methods for avoiding ethical and legal problems as the use of distance therapy evolves.

TERRY CASEY, PhD, is a licensed psychologist, HSP with over 30 years of professional experience, including a 16-year tenure as the director of counseling & psychological services for a non-profit agency with over 30 counselors at over a dozen locations. He is in private practice in Franklin Tennessee, teaches ethics and professional issues in counseling at Lipscomb University's graduate program in clinical mental health counseling, and guest lectures at Trevecca University's PhD program in Clinical counseling.

Dr. Casey also served for several years as the chair of the ethics committee for the Tennessee Licensed Professional Counselors' Association and in an advisory capacity for graduate counseling programs at two universities. He has presented frequently on ethics to organizations such as the American Counseling Association, the Tennessee Licensed Professional Counselors Association, the Nashville Area Association of Christian Counselors, and others. For more information, visit his practice website at rencounselingtn.com.

Speaker Disclosur

Financial: Dr. Terry Casey maintains a private practice. He is an adjunct faculty member at Lipscomb University. Dr. Casey receives a speaking honorarium from PESI, Inc.

Non-financial: Dr. Terry Casey is a member of the American Psychological Association and the American Counseling Association.

MORNING WEBCAST

OUTLINE

Navigating Ethical Issues The Multiple Perspective Model®:

An effective and easy-to-use method

Step #1 – Evaluate the problem from

Step #1 – Evaluate the problem from the five key perspectives

Ethical issues – applicable code(s) of ethics Legal issues – federal laws, state laws & licensing rules Clinical-therapeutic issues Institutional policies

Step #2 – Identify, search & review the appropriate code(s) of ethics

Foundational principles
Standards
Glossary or list of definitions

Therapist's variables & issues

Step #3 - Consultation

Consult with colleagues who you know well Consult with professionals who can be fully objective

Step #4 – Decision and documentation – Show your work!

Who, what, where & when
Narrative descriptions
A guide for how to make your decision

Navigating Distance Therapy:

The Six Keys to Distance Therapy Key #1 – Technology must meet HIPAA requirements

What HIPAA compliance means Business associates & BAAs When FERPA applies rather than HIPAA

Key #2 – Interjurisdictional practice

Authority limits of state licensing boards Therapy for a client/patient who is in another state

When the provider is in a state other than the one in which she/he is licensed

Key #3 – Competence

State-mandated training requirements Actual competence to practice

Kev #4 – Informed Consent

Setting up a distance therapy-specific process

Topics & issues to include in the process

Key #5 – Institutional / private practice policies

The purpose of policies
Considerations for writing policies

Key #6 – Insurance related issues

Clients' health insurance policies
Coverage for distance therapy
Limitations of benefits
Provider's liability insurance: Possible
limitations

Distance therapy-related vignettes

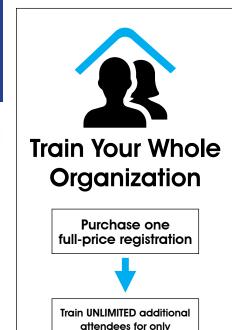
Strategies & Methods for Avoiding Ethical and Legal Problems

Secure Internet access

Importance of business associate agreement (BAA)
Telehealth laws app
Certification in distance therapy
Establish a separate informed consent process
A communication and social media policy
And lots more...

Target Audience:

Counselors • Social Workers • Psychologists • Case Managers • Addiction Counselors Marriage & Family Therapists • Nurses & Other Mental Health Professionals



\$49.99 each!

SI, Inc.). Box 1000 u Claire, WI 54702-1000 Division of PESI, Inc.

Join us for these live, interactive



MONDAY, JULY 27, 2020

MORNING WEBCAST

Ethics and Distance Therapy

SAVE \$100 Participate in both webcasts and save!

AFTERNOON WEBCAST

Ethics with Minors

Join us for these live, interactive

ETHICS WEBCASTS!

MORNING WEBCAST - INCLUDES 3 CE HOURS OF ETHICS

Ethics and Distance Therapy

Navigating the Most Challenging Issues with Teletherapy

AFTERNOON WEBCAST - INCLUDES 3 CE HOURS OF ETHICS

Ethics with Minors

An Essential Guide for Mental Health Professionals



LIVE WEBCASTS Monday, July 27, 2020

BONUS! – Sign up before July 27 and get free on-demand access for 3 months.





REGISTER NOW! pesi.com/webcast/83502

A NON-PROFIT ORGANIZATION CONNECTING KNOWLEDGE WITH NEED SINCE 1979

Ethics with Minors

An Essential Guide for Mental Health Professionals

Working with minors and their parents presents unique challenges and problems but also provides unique rewards for therapists. There is often confusion and misunderstanding about myriad ethical and legal issues to consider when working with minors.

This training will dive into some of these key issues and how to navigate them:

You will learn how to use an effective and easy-to-use decision-making model

1. Assess select ethical and legal issues unique to working with minors.

2. Determine how to effectively navigate codes of ethics, laws, and licensing

3. Utilize recommended methods for reducing risk and avoiding problems.

that can be used in any situation when working with minors. Vignettes are used

to illustrate how to navigate challenging situations involving minors and you'll receive

- **Vulnerability** of minors & power differentials
- **Consent:** Who can provide it and when
- Special rights of older adolescents

rules when working with minors.

additional resources to assist you beyond this training.

Challenges of divorced parents

HIPAA vs FERPA

- Boundary, Social media & texting issues
- Parental access to child's records
- Mandatory reporting of abuse

Virtual relationships

Texting and messaging

Vignette: Client in a Bind: Multiple

OUTLINE

Navigate Challenging Situation with Minors: How to do it!

The five key perspectives and how to use

Consultations: Two important types Essentials of how to document your decision

Boundaries and Multiple Relationships: "Thin Ice!"

Social media & communication policies Power differentials and why they matter

Vignette: Ashley's Tweets: Social media hazards

Relationships

Legal Matters: Consent, Records and Reporting

AFTERNOON WEBCAST

Consent vs assent

Who can provide consent and when? Parents' rights

Special rules for older adolescents Informed consent process Mandatory reporting of abuse

Vignette: Robert's separated parents

Strategies for Avoiding Problems and **Reducing Risk**

Establish your role at intake Keep all involved on the same page Determine if HIPAA or FERPA applies Obtain the parenting plan before treatment Use psychotherapy notes when appropriate Know state laws about minors' rights and more!

Target Audience:

Counselors • Social Workers • Psychologists • Marriage and Family Therapists Addiction Counselors • School Counselors • School Social Workers • School Psychologists & Other Mental Health Professionals who work with minors



OBJECTIVES

Online Learning Made Easy!

Join us on June 27, 2020, for these live, interactive webcasts!

Connect, collaborate and learn with our online seminars! It's easy, webcasts provide everything you need for an online educational experience including real-time video and audio, view slides on your computer screen, and the ability to ask your questions. Seminar materials are available for download. Bonus, registration includes 3 month access to the on-demand seminar for you to watch again!

It's easy and convenient!

Register now! pesi.com/webcast/83502

Train your whole organization: Purchase one full-price registration → train unlimited additional attendees for only \$49.99 each webcast

 Watch and participate in real time

One CE Certificate is included per webcast

 BONUS! Receive free on-demand access for 3 months with registration!

Visit our FAQ page at us at www.pesi.com/info

(Times Listed in Mountain)

Ethics and Distance Therapy Webcast

Lunch

Ethics with Minors Webcast

and afternoon session.

www.pesi.com/faq or contact

Live Webcast Schedule

8 am-11:15 am

12:00 pm-3:15pm

There will be a 15-minute break in the morning



Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a self-study package on the subject (CE credits may be available), a certificate to attend another live webcast, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

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CE CREDIT AVAILABLE FOR WEBCAST - UP TO 6.0 HOURS!

Ethics and Distance Therapy

This continuing education activity is designed to meet state board requirements for the following professionals. For specific credit approvals and details, visit pesi.com/webcast/83502.

Addiction Counselors: AK, AL, AR, AZ, CA, CO, CT, DE, FL, GA, IA, ID, IN, KS, KY, LA, MA, MD, ME, MI, MN, MS, MT, NC, ND, NE, NH, NJ, NM, NV, OK, OR, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV

Counselors: AK, AL, AZ, CA, CO, CT, DE, FL, HI, IA, IL, IN, KS, MD, ME, MI, MO, MT, NC, NE, NH, NJ, NV, NY, OH, OR, PA, RI, SC, TN, TX,

Marriage and Family Therapists: AK, AL, AR, AZ, CA, CO, DE, FL, IA, IL, IN, KS, MD, ME, MI, MO, MT, NC, NE, NH, NJ, NM, NV, NY, OH, OR, PA, SC, SD, TN, TX, UT, VA, WY

Nurses: All State

Psychologists: AZ, CA, CT, DE, FL, HI, IA, ID, IL, IN, KS, KY, ME, MI, MO, MT, NC (Category B), NE, NH, NY, OH, OR, PA, SC (Category B), SD, TN, TX, UT, VA, WA, WV

Social Workers: AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, NM. NV. NY. OH. OK. OR. PA. SD. TN. TX. UT. VA. VT. WA. WI. WY

*includes up to 6.25 hours of general ethics instruction.

For specific credit approvals and details, visit pesi.com/webcast/83502.

For credit inquiries or questions on home study credit availability. please contact cepesi@pesi.com or 800-844-8260 before the even

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ID IN KS KY LA MA MD ME MI MN MS MT NC ND NE NH NJ, NM, NV, OK, OR, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV Counselors: AK, AL, AZ, CA, CO, CT, DE, FL, HI, IA, IL, IN, KS,

MD, ME, MI, MO, MT, NC, NE, NH, NJ, NV, NY, OH, OR, PA, RI, SC, TN, TX, UT, VA, WI, WY Marriage and Family Therapists: AK, AL, AR, AZ, CA, CO, DE, FL,

IA, IL, IN, KS, MD, ME, MI, MO, MT, NC, NE, NH, NJ, NM, NV, NY, OH, OR, PA, SC, SD, TN, TX, UT, VA, WY Psychologists: AK, AR, AZ, CA, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, MD, ME, MI, MO, MS, MT, NC (Category B), NE, NH, NM, NY, OH, OK, OR, PA, SC (Category B), SD, TN, TX, UT, VA, WA, WI,

Social Workers: AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, D, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MS, MT, NC, ND, NE, NH, NM, NV, NY, OH, OK, OR, PA, SD, TN, TX, UT, VA, VT, WA, WI, WY

School Psychologists: All States, CA

*includes up to 6.25 hours of general ethics instruction.

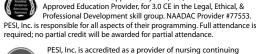
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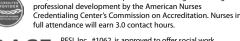
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National Approvals

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded after completing the webcast and passing the online post-test evaluation (80% passing score). Additional participants can receive a CE certificate by adding a post-test evaluation to their credit for breaks or lunch).

This course has been approved by PESI, Inc., as a NAADAC





PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program, Organizations, not individual courses, are approved as ACE providers State and provincial regulatory boards have the final authority to determine

whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023, Social Workers completing this course receive 3.0 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation

National Approvals

Credits listed are for full attendance at the live webcast only. The CE certificate can be downloaded after completing the webcast and passing the online post-test evaluation (80% passing score). Additional participants can receive a CE certificate by adding a post-test evaluation to their account for \$49.99. See schedule for full attendance start/end times (no credit for breaks or lunch).

his course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 3.0 CE in the Legal, Ethical, & Professional Development skill group, NAADAC Provider #77553 PESI. Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.

PESI, Inc. is approved by the National Association of School Psychologists to offer professional development for school psychologists, PESI maintains responsibility for the program. Provider #1140. PESI is offering this activity for 3.0 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance.

PESI, Inc., #1062, is approved to offer social work

continuing education by the Association of Social World Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE provider State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit PESI, Inc. maintains responsibility for this course. ACE provider approval period January 27, 2020 - January 27, 2023. Social Workers completing this course receive 3.0 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation

Ethics and Distance Therapy & Ethics with Minors

REGISTRATION FORM

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Starts 1:00 pm Mountain time

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Ethics with Minors POS056755

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ADA NEEDS We would be happy to accommodate your ADA needs; please call at least two weeks prior to the

QUESTIONS **OTHER WAYS TO REGISTER**

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