## OUTLINE

## WHY WORKING WITH MINORS IS DIFFERENT

Vulnerability and power differentials Federal and state laws outlining legal responsibilities Issues involved with older adolescents

#### **CONSENT RULES AND ISSUES INVOLVING** MINORS

Consent vs. assent Who can provide consent? Parental rights and consent rules Special rules for older adolescents

#### WHEN A MINOR IS (AND IS NOT) A CLIENT

When does an individual become a client?

Personal representatives

Informed consent process

Ethical vs. legal considerations

### CONFIDENTIALITY STANDARDS AND LIMITS WITH MINORS

Limits of confidentiality Communications with minors and parents Progressive scenarios technique Parental agreements

## **PARENTAL RIGHTS...AND WRONGS**

Default rights Special situations Exceptions

#### **CONTROL OF MINORS' RECORDS**

Health care vs. educational records HIPAA vs. FERPA Who has access?

Responding to requests for records Clinical records and psychotherapy notes



## **CAUGHT IN THE MIDDLE OF DIVORCED**

#### **PARENTS**

Informed consent process

Parenting plans

Other legal considerations

Case example

### MANDATORY REPORTING: THE "WHAT", "WHEN" AND "TO WHOM"

Mandatory reporting laws Federal definition of child abuse

**Ethical considerations** 

Case example

#### **BOUNDARY ISSUES WITH MINORS**

Social media policies Multiple relationships

Power differentials

Virtual relationships

Texting and messaging Case examples

## **PHYSICAL TOUCH**

When it is appropriate, and when it is not Informed consent

Organizational policies Case example

## Live Webcast Schedule

(Times listed in Central)

**8:00** Program begins

11:50-1:00 Lunch Break

4:00 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon) Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.



Purchase one full-price registration



Train UNLIMITED additional attendees for only \$49.99 each!

**ETHICS** WITH **MINORS** FOR

Wisconsin

mental health

**PROFESSIONALS** 

how то navigaте тне most

CHALLENGING ISSUES

Dr. Casey provides an informative, engaging, thought-provoking training format that empowers therapists to be well-equipped for the highest level of ethical practice with clients.

Amy, LMFT, AAMFT Approved Supervisor

99

**Target Audience:** Counselors • Social Workers • Psychologists • Marriage and Family Therapists Psychotherapists • Addiction Counselors • School Counselors • School Social Workers School Psychologists • Other Mental Health Professionals who work with minors



Hassle-Free Cancellation Policy: If you contact us before the event date, you can exchange for a self-study package on the subject (CE credits may be available), a certificate to attend another live webcast, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

**Digital Seminar or DVD:** You can purchase a self-study package on the subject and you and your colleagues can receive CE hours for a nominal fee. To determine if homestudy credits are available for your profession go to www.pesi.com or call 800-844-8260. Check with your licensing board to verify acceptance of self-study credits for license renewal. If purchasing the digital format, you will receive an emailed order confirmation which contains your login instructions to access the recorded seminar, electronic handouts and online post-test. Order today by using the order form on this brochure or by calling 800-844-8260.

Have a seminar idea? A manuscript to publish? The nation's top speakers and authors contact PESI first. If you are interested in becoming a speaker or have a new topic idea, please contact **Anna Rustick** at arustick@pesi.com or call 715-855-8195.

LIVE WEBCAST Monday, July 13, 2020

**6.25** Ce hours of ethics

**REGISTER NOW:** 

**BONUS!** – Sign up before July 13 and get free on-demand access for 3 months.

> pesi.com/webcast/83419 A Non-Profit Organization Connecting Knowledge with Need Since 1979

## Join us online, for this live training!

# **ETHICS** WITH **MINORS** FOR Wisconsin mental health **PROFESSIONALS**

how to navigate the most CHALLENGING ISSUES

**6.25** Ce hours of ethics

## Latest ethical Codes, federal and State Laws. and Lessons from the trenches for Making Sound decisions Regarding:

- Mandatory reporting
- ✓ Competing parents' rights
- Access to a minor's health information
- ✓ Boundaries

Touch

## LIVE WEBCAST Monday, July 13, 2020

**BONUS!** – Sign up before July 13 and get free on-demand access for 3 months.



## **ETHICS** WITH **MINORS** FOR Wisconsin

## **Mental health professionals**

how to havigate the most Challenging Issues

Those of us who treat minors and their families experience a flood of emotions. There is confusion over changing ethical codes and laws, fear that the actions that we take will lead to long-term developmental damage, and anxiety that at any moment we might unintentionally cross a line that could jeopardize our professional license and put us in legal peril. In this environment, we can find ourselves impaired in our ability to function as professionals and help our clients.

Combining a step-by-step guide to an effective decision-making model, the most updated ethical codes and legal statutes, and lessons from 30 years as a clinician and ethics professor, Terry Casey, PhD, HSP will give you a solid foundation for evaluating the ethical options when working with minors and their families. You will have much more confidence about the course of action you take involving mandatory reporting, access to minors' records, parental rights, boundary issues, touch, and others.

## Speaker

TERRY CASEY, PhD, is a Licensed Psychologist, HSP health service provider with over 30 years of professional experience, including a 16-year tenure as the director of counseling & psychological services for a non-profit agency with over 30 counselors at over a dozen locations. He is in private practice in Franklin Tennessee, teaches ethics and professional issues in counseling at Lipscomb University's graduate program in clinical mental health counseling, and guest lectures at Trevecca University's PhD program in Clinical counseling. Dr. Casey also served for several years as the chair of the ethics committee for the Tennessee Licensed Professional Counselors' Association and in an advisory capacity for graduate counseling programs at two universities. He has presented frequently on ethics to organizations such as the American Counseling Association, the Tennessee Licensed Professional Counselors Association, the Nashville Area Association of Christian Counselors, and others. For more information visit his practice website at rencounselingtn.com.

Financial: Dr. Terry Casey maintains a private practice. He is an adjunct faculty member at Lipscomb University. Dr. Casey receives a speaking honorarium from PESI, Inc.

Non-financial: Dr. Terry Casey is a member of the American Psychological Association and the American Counseling Association.



Dr. Casey's workshops not only provide cutting edge information on legal and ethical issues, they also allow participants to interact with peers and the code of ethics in meaningful way. Participants are challenged, engaged, and leave with real-life skills.

## OBjectives

- 1. Identify the five primary perspectives of the Multiple Perspective Model of ethical decision-making when working with minors.
- 2. Summarize the difference between consent and assent and how they apply to working with minors.
- 3. Apply ethics code and statutory requirements related to confidentiality standards to situations
- 4. Evaluate the potential ethical courses of action to take in situations involving minor clients, using the Multiple Perspectives Model.
- 5. Explain the state laws that govern mandatory reporting and how these impact ethical decision making in clinical practice.
- 6. Evaluate current clinical practice policies to ensure adequate protection involving issues of boundaries and physical touch.





## Online Learning Made Easy!

Join us on July 13, 2020, for this live, interactive webcast!

Connect, collaborate and learn with our online seminars! It's easy, webcasts provide everything you need for an online educational experience including real-time video and audio, view slides on your computer screen, and the ability to ask your questions. Seminar materials are available for download. Bonus, registration includes 3 month access to the on-demand seminar for you to watch again!

## Watch and participate in real time

- One CE Certificate is included
- **BONUS!** Receive free on-demand access for 3 months with registration!

## It's easy and convenient!

## Register now! pesi.com/webcast/83419

Train your whole organization

Purchase one full-price registration → train unlimited additional attendees for only \$49.99 each

### WEBCAST CONTINUING EDUCATION CREDIT INFORMATION

Credits listed below are for full attendance at the live online training only. Certificates of Completion can be printed after completing and passing the on-line post-test evaluation. Additional certificates are available for \$49.99 USD per participant. Please see "online training schedule" for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch

If your profession is not listed, please contact your licensing board to determine vour continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cepesi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your professions standards

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

Ethics: This seminar includes 6.25 hours of state specific ethics. instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics allowed

Addiction Counselors: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical, and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance

Wisconsin Counselors: CE credit is available. This course consists of 6.25 continuing education clock hours for Wisconsin Counselors. The Wisconsin Department of Safety and Professional Services (MPSW 19) accepts continuing education programs relevant to counseling by approved providers of the Association of Social Work Boards (Sec. 20-195cc-3). Please see social work CE statements for this program

Wisconsin Marriage & Family Therapists: This course has been submitted to the Wisconsin Association for Marriage and Family Therapy for review. Credit is pending.

Psychologists: PESI, Inc. is approved by the American Psychological Association to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.25 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance. Course Level: Intermediate

Psychologists/School Psychologists: PESI, Inc. is approved by the National Association of School Psychologists to offer professional development for school psychologists, PESI maintains responsibility for the program. Provider #1140. PESI is offering this activity for 6.25 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance.

**®ACE** 

Social Workers: PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB)

Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2020 - January 27, 2023. Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program

Other Professions: This activity qualifies for 380 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements

Please visit pesi.com/webcast/83419 for state-specific CE language

## **REGISTRATION FORM**

## ETHICS WITH MINORS FOR WISCONSIN MENTAL HEALTH PROFESSIONALS: HOW TO NAVIGATE THE MOST CHALLENGING ISSUES

Please complete entire form if sending by mail please print legible	GREEN BUSINESS ENG COURT AREA
Email address*  *Email required to receive registration confirmation, CE certificate, and/or digi	tal product.
	•
lame	
illing Address	LJ Home LJ Wor
ompany Name (if work address):	
ityCounty	StateZip
Cell Ph ( ) Work Ph ( )	
*Required for event updates	
2 Pick Your Training	ADA NEEDS
(make copy for your records)	We would be happy to accommodate your ADA needs; please call at least two weeks prior to the
	seminar date.
☐ Live Webcast • July 13, 2020 PWZ83418	QUESTIONS
\$219.99 tuition*	Visit pesi.com/faq or contact us at pesi.com/info
8am Central time	OTHER WAYS TO REGISTER Fax: 800-554-9775
Includes:	Mail: PESI, Inc.
Real-time Q&A with Speaker Live CE Certificate	PO Box 1000
Downloadable Manual	Eau Claire, WI 54702-1000 Phone: 800-844-8260
	Online: pesi.com/webcast/83419
FREE BONUS:	·
Replay On-demand Access for 90 Days Afterwards	By placing this order you agree to continue to receive exclusive offers and resources from the best professionals in
☐ Digital Seminar POS056170 \$219.99**	the world as outlined in our (PESI) privacy policy. Please visit pesi.com/privacy for more information.
Includes:	
Self-study CE Certificate	
Lifetime On-demand Access	Total
Downloadable Manual	Shipping - \$6.95 (DVD only)
Down loadable Mariadi	Subtotal
<b>DVD</b> RNV056170	Tax
\$219.99***	TOTAL
Includes:	* For webcasts, add applicable tax in HI, NM
Self-study CE Certificate	**For digital seminars, add applicable tax in AL, AZ,
Lifetime Access	AR, CO, CT, DC, HI, IN, IA, ID, KY, LA, ME, MN, MS, NE, NJ, NM, NY, NC, OH, PA, SD, TN, TX, UT, VT, WA, WI, WY.
Downloadable Manual	***For DVD orders, add applicable tax except in AK,
	DE, MT, NH, OR  CE hours and approvals on products may differ from
3 Select Payment Method	live CE approvals.  Additional CE participant prices may vary.
Ill registrations must be prepaid.	
Check enclosed payable to <b>PESI, Inc.</b>	
Purchase order enclosed (Fed ID # 26-3896894)	
MC □VISA □ AE □ Discover Novus 6 digits 13-16 digits 15 digits 16 digits	
ard #	
MIM #	

(\*MC/VISA/Discover: last 3-digit # on signature panel on back of card.) (\*American Express: 4-digit # above account # on face of card.)