

Outline

SETTING THE STAGE FOR BEST PRACTICES

- Having a Code of Ethics to Follow
- Boundary Contexts and Why They Matter
- Setting up a Peer Group to Seek Counsel for Ethical Dilemmas
- The “Always Do No Harm to Your Clients” Rule

TOP BOUNDARY CHALLENGES AND ETHICAL TRAPS

- Self-Disclosure – A Slippery Slope
- Giving & Receiving Gifts
- Physical Contact & Proximity in Session
- Language Usage in Session
- Contact Outside of Sessions
- Minors & Parents
- Handling Clients Who Lack Boundary Skills

TECHNOLOGY AND BOUNDARIES

- Social Media – How to Avoid Ethical Issues
- Email, Texting & Phone Call Boundary Challenges
- Telehealth and the Impact on Boundaries

PRIVATE PRACTICE ETHICAL IMPLICATIONS & GRAY AREAS

- Impact of Isolation on Boundaries
- Why Private Practice Heightens All Boundary Concerns
- Policies & Procedures that Can Reduce Ethical Boundary Issues

DUAL RELATIONSHIPS (FRIENDS, FAMILY, STUDENTS, EMPLOYEES, BUSINESS, ACQUAINTANCE)

- Developing a Strategy for Dual Relationships
- Evaluate Your Ability to Handle the Dual Relationship at Hand
- Creating a Proper Treatment Plan that Assists with Boundary Concerns
- Top Mistakes Clinicians Make Regarding Dual Relationships

FINANCIAL & BUSINESS – NAVIGATING BOUNDARY ISSUES

- Self-Referral Policies & Procedures
- Collection Process for Nonpayment of Fees
- Fee Establishing & Transparency Guidelines
- Sliding Scales & Bartering
- Confidentiality & Privacy Concerns

Objectives

- Analyze how following a code of ethics applies to boundary setting in clinical practice.
- Evaluate the unique boundary issues that arise in private practice and how to effectively handle them.
- Employ best practices for avoiding boundary issues related to self-referral policies and procedures.
- Appraise ethical dilemmas related to self-disclosure and language usage in session.
- Assess the ethical challenges that technology poses in a clinical setting.
- Establish ethical guidelines to effectively handle possible dual relationships with clients in clinical practice.

Live Seminar Schedule

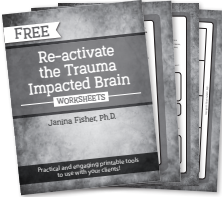
- 7:30 Registration/Morning Coffee & Tea
- 8:00 Program begins
- 11:50-1:00 Lunch (on your own)
- 4:00 Program ends

There will be two 15-min breaks (mid-morning & mid-afternoon). Actual lunch and break start times are at the discretion of the speaker. A more detailed schedule is available upon request.



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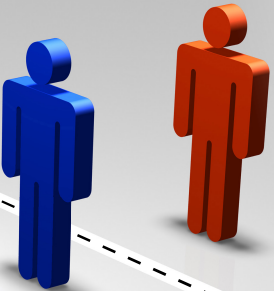
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Boundaries in
Clinical Practice

Top Ethical Challenges




Charlotte, NC
Monday, January 27, 2020

Winston-Salem, NC
Tuesday, January 28, 2020

Raleigh, NC
Wednesday, January 29, 2020

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Boundaries
in Clinical
Practice

Top Ethical Challenges

Answers to the Biggest Boundary Challenges Clinicians Face

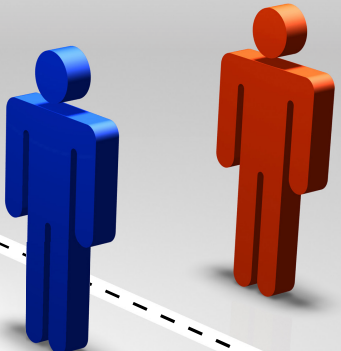
- Top Social Media & Technology Boundary Mistakes to Avoid
- When is a Dual Relationship OK? Is a Dual Relationship Ever OK?
- In-Session & Out-of-Session Do’s and Don’ts
- Private Practice Boundary Setting Concerns
- Specific Tips and Strategies for Clinicians Regarding Fees and Referrals


6.25
CE Hours
of Ethics

Charlotte, NC
Monday, January 27, 2020

Winston-Salem, NC
Tuesday, January 28, 2020

Raleigh, NC
Wednesday, January 29, 2020



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Boundaries in Clinical Practice

— — — — — Top Ethical Challenges — — — — —

Boundary issues present some of the largest challenges you'll face as a clinician. How you communicate and interact can be interpreted differently by each client. Your professional liability is at risk by not following clear guidelines and best practices when it comes to boundaries.

This seminar will provide you with answers to the top challenges you face. You'll get guidance on the following ethical boundary pitfalls:

- Social Media
- Email & Text
- Self-Disclosure
- Gifts & Receiving Gifts
- Contact Outside of Session
- Dual Relationships
- Financial & Business Boundaries

Sign up today and avoid ethical entanglements that risk your professional liability!

Speaker

Latasha Matthews, MA, LPC, CPCS, CPLC, specializes in private practice development and counselor development. She is the author of *The Dumping Ground: A Guide to Gaining Powerful Skills to Set Life-Changing Boundaries*. In addition, Ms. Matthews is an adjunct professor at Shorter University, Atlanta and the owner of Illumination Counseling and Coaching, LLC. She is the co-founder of Pieces that Fit, Inc., a 501(3)(c) organization that provides support for cultural diversity, mental health, academic success and life skills.

With over 20 years of experience in the human services field, Ms. Matthews has a wealth of knowledge, experience and passion that she loves to share with the world. She develops and conducts several workshops and educates counselors across the nation. She provides consultation, mentorship and internships to clinicians as often as she can. She serves as a committee member on the board for certified professional counselor supervisors from the State of Georgia.

Ms. Matthews earned her Bachelor of Science degree from the University of Akron, in Human Resources and her MA in Professional Counseling and Certificate in Marriage and Family Therapy from Argosy University. Her professional memberships include the American Counseling Association, Association for Counselor Education and Supervision, Southern Association for Counselor Education and Supervision, Licensed Professional Counselors Association of Georgia, *Chi Sigma Iota*.

Speaker Disclosures:
Financial: Latasha Matthews is in private practice. She receives a speaking honorarium from PESI, Inc.
Non-financial: Latasha Matthews is a member of the American Counseling Association; and Licensed Professional Counselors Association of Georgia.

Target Audience

Counselors • Psychologists • Social Workers • Psychotherapists
Addiction Counselors • Therapists • Marriage & Family Therapists
Case Managers • Nurses • Other Mental Health Professionals

Questions?

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By Susan J. Lewis, Ph.D., J.D.

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Eat Right, Feel Right:
Over 80 Recipes and Tips to Improve Mood, Sleep, Attention & Focus
By Leslie Korn, PhD, MPH, LMHC

Improve mood, sleep and focus with these nutrient-rich recipes and handy tips. Eat Right, Feel Right teaches you the do's and don'ts of using ingredients in entrees, snacks, soups, smoothies and dressings to make you an at-home mental health chef.

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If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cespi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

Ethics: This seminar includes 6.25 hours of general ethics instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics allowed.

Addition Counselors: This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.

Counselors: This intermediate activity consists of 6.25 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

North Carolina Counselors: This intermediate activity consists of 6.25 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please contact your licensing board to determine if they accept programs or providers approved by other national or state licensing boards. A certificate of attendance will be awarded at the end of the program to participants who are in full attendance and who complete the program evaluation.

South Carolina Counselors: This program has been approved for 6.0 continuing education hours by the South Carolina Board of Examiners for Licensure of Professional Counselors, Marriage and Family Therapists, and Psycho-Educational Specialists. Provider #4540.

Marriage & Family Therapists: This activity consists of 380 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

South Carolina Marriage & Family Therapists: This program has been approved for 6.0 continuing education hours by the South Carolina Board of Examiners for Licensure of Professional Counselors, Marriage and Family Therapists, and Psycho-Educational Specialists. Provider #4540.

Nurses, Nurse Practitioners, and Clinical Nurse Specialists: PESI, Inc. is accredited as a provider of continuing nursing education by the American Nurses Credentialing Center's Commission on Accreditation.

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Psychologists: This activity consists of 6.0 clock hours of continuing education instruction. The following state psychologist boards recognize activities sponsored by PESI, Inc. as an approved ACCME provider: Alaska, Arkansas, California, Colorado, Georgia, Illinois, Indiana, Kentucky, Maine, Maryland, Missouri, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, Oklahoma, Pennsylvania, South Carolina and Wisconsin. Certificates of attendance will be issued for you to submit to your state licensing board to recognize for continuing education credit.

PESI, Inc. is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians. PESI, Inc. designates this live activity for a maximum of 6.0 AMA PRA Category 1 Credit(s)™. Physicians should only claim credit commensurate with the extent of their participation in the activity.

North Carolina Psychologists: This course is designed to meet the Category B Requirements of the North Carolina Psychology Board, provided it is within your scope of practice of psychology. Please retain all documents to provide to your board should this be requested of you. This activity consists of 380 minutes of continuing education instruction.

South Carolina Psychologists: This course is designed to meet the Category B Requirements of the South Carolina Department of Labor, Licensing, and Regulation, provided it is within your scope of practice of psychology. Please retain all documents to provide to your board should this be requested of you. This activity consists of 380 minutes of continuing education instruction.

South Carolina Psycho-Educational Specialists: This program has been approved for 6.0 continuing education hours by the South Carolina Board of Examiners for Licensure of Professional Counselors, Marriage and Family Therapists, and Psycho-Educational Specialists. Provider #4540.

Social Workers: PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2017 - January 27, 2020. Social Workers completing this course receive 6.25 Ethics continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

Other Professions: This activity qualifies for 380 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

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- **FREE Military Tuition:** PESI, Inc. is proud to offer this seminar (at these locations only) free of charge (on live seminar tuition) for veterans and active duty military personnel. *Limited seats available; advance online registration required.*
- **\$30 Tuition:** If you are interested in being our registration coordinator for the day, go to: www.pesi.com/coord for availability and job description, or call our Customer Service Dept. at 800-844-8260.
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