

Outline

8:00	Registration, Sign-In, & Course Materials (Morning Coffee & Tea)	
8:30	LEGAL & PROFESSIONAL CONSIDERATIONS IN PRIVATE PRACTICE Opening your own practice Practice management considerations Transitioning your practice Professional executor	Joseph Monahan .5 ethics
10:00	Break	
10:15	LEGAL AND ETHICAL DILEMMAS FOR THE EXPERIENCED PROFESSIONAL Involvement in legal proceedings Records and subpoenas Minors Child abuse and adult protective services Duty to warn FOID reporting Client suicide	Joseph Monahan 1.5 ethics
12:00	LUNCH (on your own)	
1:00	PRACTICING WITH TECHNOLOGY Telehealth Security and privacy Modern communications with clients	Joseph Monahan .5 ethics
2:00	Break	
2:15	PRACTICAL LEGAL OPTIONS TO CONSIDER FOR PERSONS WITH DIAGNOSED MENTAL ILLNESS Mental health declarations Powers of attorney Guardianship Involuntary commitment Petitions for medication	Amy Orlando (Tinley Park only) Amy McCarty (Naperville and Arlington Heights only) 1.5 ethics
4:00	EVALUATIONS, ADJOURNMENT, & CERTIFICATES	

There will be two 15 min breaks (mid-morning & mid-afternoon)  
Actual lunch and break start times are at the discretion of the speaker.  
A more detailed schedule is available upon request.

For locations and maps, go to [www.pesi.com](http://www.pesi.com),  
find your event, and click on the seminar title.

Objectives

1. Summarize the legal considerations when opening and maintaining a private mental health practice.

2. Explain the potential role of mental health professionals in legal proceedings related to client care.

3. Identify client confidentiality issues and when clinicians are obligated to disclose protected health information.
4. Navigate the legal and ethical issues related with the use of technology as related to clinical practice.

5. Determine the advantages and disadvantages of legal guardianship for disabled adult clients.

6. Differentiate between the processes for voluntary and involuntary commitment for treatment and determine the clinician's role in each.

**Hassle-Free Cancellation Policy:** If you contact us before the event date, you can exchange for a certificate to attend another seminar, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.



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ILLINOIS

MENTAL HEALTH  
&  
THE LAW 2019

Taught by Illinois Experts!

Tinley Park, IL  
Monday,  
September 9, 2019

Naperville, IL  
Tuesday,  
September 10, 2019

Arlington Heights, IL  
Wednesday,  
September 11, 2019

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ILLINOIS

MENTAL HEALTH  
&  
THE LAW 2019

What you need to know to provide quality client services with confidence

- Legal and Professional Considerations
  - Duty to Warn
  - FOID Laws
  - Guardianship
- Involuntary Commitment
- Petitions for Medication

Earn 4.0 Ethics Hours at this 6 Hour Seminar!

Tinley Park, IL  
Monday, September 9, 2019

Naperville, IL  
Tuesday, September 10, 2019

Arlington Heights, IL  
Wednesday, September 11, 2019

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As a mental health professional, you not only deal with critical clinical matters with your clients – you must also stay up-to-date on seemingly **ever-changing laws and procedures**. Keeping up-to-date is essential in order to protect your clients and yourself. At this comprehensive one-day seminar you will gain an understanding of confidentiality, risk management, recent legislation and trends in mental health law in Illinois, guardianship, commitment, practical legal options-and more, that will help you stay on top of issues that arise in everyday clinical situations.

## Speakers

**JOSEPH T. MONAHAN, ACSW, MSW, JD,** is the founder of the **Monahan Law Group, LLC, in Chicago**. He is well known for his work in mental health, guardianship, probate law, and health care law.

Mr. Monahan is an adjunct professor of law at Loyola University Chicago School of Law, where he teaches Mental Health Law and Children's Mental Health Law. He also taught Psychiatry and Law at Northwestern Law School for three years. He received his law degree from DePaul University College of Law and his Master's and Bachelor's degrees in Social Work from the University of Illinois in Champaign.

Mr. Monahan is a member of the Chicago, Illinois, and American Bar associations; National Association of Elder Law Attorneys; National Association of Counsel for Children; and National Association of Social Workers (NASW). He served on the National Board of the NASW for three years and serves as president of NASW's Risk Retention Group.

Mr. Monahan has successfully litigated placement issues and cases alleging abuse or neglect on behalf of adults and children; cases on behalf of juveniles in disputes with the Illinois Department of Children and Family Services; and special education matters in the public schools. He litigated the first same-sex adoption case in Illinois and has argued cases in the Appellate Court and the Illinois Supreme Court.

The Monahan Law Group, LLC, provides legal representation and advocacy to over 75 hospitals located throughout Illinois, numerous outpatient mental health clinics and child welfare agencies, and represents social workers, counselors, psychologists and medical doctors before the Illinois Department of Financial and Professional Regulation.

Speaker Disclosures:  
Financial: Joseph Monahan receives compensation as co-founder and partner with Monahan Law Group, LLC, and as adjunct professor of law from Loyola University College of Law Health Care Institute. He receives a speaking honorarium from PESI, Inc.  
Non-financial: Joseph Monahan is a member of the Chicago, Illinois, and the American Bar Association. He is also a member of the National Association of Social Workers.

### (TINLEY PARK ONLY)

**AMY E. CULLNAN ORLANDO, JD,** is an associate attorney with Monahan Law Group, LLC, in Chicago. She handles guardianship, mental health and confidentiality law, and health care law matters. Ms. Orlando is a skilled litigator. She frequently handles contested guardianship and mental health matters.

Ms. Orlando has been a member of The Chicago Bar Association and Illinois State Bar Association since 2011. She served as chair of the Chicago Bar Association Mental Health and Disability Law Committee in 2013-2014 and as vice-chair of the committee in 2012-2013. Ms. Orlando attended The John Marshall Law School in Chicago. While completing her law degree, Ms. Orlando served as executive justice of the Moot Court Honors Program and president of the Disability Law Organization. She earned a bachelor's degree in business administration from Illinois State University. Prior to attending law school, Ms. Orlando worked as an aide to a special education teacher.

Ms. Orlando co-authored a chapter for the 2014 Supplement to the IICLE practice handbook, "Guardianship for Disabled Adults, Advance Directives, and Mental Health Law." She has also assisted in updating the mental health law chapter in the Illinois Practice Series "The Law of Medical Practice in Illinois." Ms. Orlando is committed to serving her community beyond her involvement in Monahan Law Group, LLC. She also volunteers her time, knowledge and skills for Chicago Volunteer Legal Services, which provides free legal service to low-income individuals in the Chicago area.

Speaker Disclosures:  
Financial: Amy E. Cullnan Orlando receives compensation as an associate with Monahan Law Group, LLC. She receives a speaking honorarium from PESI, Inc.  
Non-financial: Amy E. Cullnan Orlando is a member of the Chicago Bar Association; and the Illinois Bar Association.

### (NAPERVILLE AND ARLINGTON HEIGHTS ONLY)

**AMY E. MCCARTY, JD,** is a partner with Monahan Law Group, LLC. Ms. McCarty concentrates her practice in probate litigation, including contested trust, estate, and guardianship litigation, mental health and confidentiality, juvenile court litigation, child welfare, and elder law. She represents individuals, families, fiduciaries such as guardians, trustees, executors, and agents under Powers of Attorney, financial institutions, medical institutions and child welfare institutions in all areas of her practice. Ms. McCarty specializes in remedies to address abuse, neglect, and exploitation of the elderly and disabled. She has litigated hundreds of contested guardianship matters and has been involved in numerous cases involving financial exploitation which have resulted in significant financial recovery on behalf of the disabled adult.

Ms. McCarty is frequently consulted as an expert in mental health confidentiality issues and has participated in litigation involving novel and complex legal issues that concern the interplay between the Illinois Mental Health and Developmental Disabilities Confidentiality Act and other State and Federal statutes and regulations. Prior to joining Monahan Law Group, she served for seven years as an assistant public guardian with the Cook County Public Guardian's Office. While there, Ms. McCarty served as the court-appointed guardian ad litem for abused, neglected, and dependent minors in the Child Protection Division of the Circuit Court of Cook County and subsequently managed the estates of disabled adults for whom the Public Guardian was appointed guardian. She received her Juris Doctorate from The John Marshall Law School and was a visiting student at the Civitas ChildLaw Center and Clinic of Loyola University Chicago School of Law.

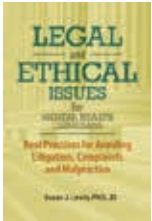
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Financial: Amy E. McCarty receives compensation as partner with Monahan Law Group, LLC, and as adjunct professor of law from Loyola University Chicago School of Law. She receives a speaking honorarium from PESI, Inc.  
Non-financial: Amy E. McCarty is a member of the Chicago Bar Association; and the Illinois Bar Association.

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## ILLINOIS

### MENTAL HEALTH & THE LAW 2019

## SAVE BY INCLUDING THESE PRODUCTS WITH SEMINAR REGISTRATION!



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By Susan J. Lewis, Ph.D., J.D.

This go-to resources goes beyond the what and why, focusing on how to protect you and your clients in an increasingly litigious society. Presented in easy-to-understand language to step you through the legalese, highlighted by 30 engaging case examples to illustrate how you can overcome legal and ethical challenges that arise in your practice. Topics include risk management, contracts, HIPPA, privileged communication, licensing complaints, supervision pitfalls, rights of minors and technology.

### The Mindfulness Skills Activity Book for Children

By Mitch R. Abblett, Ph.D. and Christopher Willard, Psy.D.

Dozens of games, puzzles, and exercises to build calm & beat stress! *The Mindfulness Activity Book for Children* gives you the resources to help the children in your classroom, office or home learn and hone the crucial skills of mindfulness - for getting on top of stress and doing their daily best! Written by two psychologists with decades of experience working with kids, families and mindfulness, these fun, easy-to-learn and creative activities are awesome for all school-aged kids, whether they are newbies to mindfulness or not!



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If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact [cepesi@pesi.com](mailto:cepesi@pesi.com) or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your profession's standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

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**PSYCHOLOGISTS:** This live activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline and the certificate of completion you receive from this live activity. Contact us for more information on your state board or organization specific filing requirements. American Psychological Association credits are not available.

**ILLINOIS PSYCHOLOGISTS:** PESI, Inc. is an approved provider with the State of Illinois, Department of Professional Regulation. License #: 268.000102. Full attendance at this course qualifies for 6.0 contact hours.

**SOCIAL WORKERS:** PESI, Inc., #1062, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. PESI, Inc. maintains responsibility for this course. ACE provider approval period: January 27, 2017 - January 27, 2020. Social Workers completing this course receive 6.0 Clinical Practice continuing education credits. Course Level: Intermediate. Full attendance is required; no partial credits will be offered for partial attendance. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation.

**ILLINOIS SOCIAL WORKERS:** PESI, Inc. is an approved provider with the State of Illinois, Department of Professional Regulation. License #: 159-000154. Full attendance at this course qualifies for 6.0 contact hours.

**OTHER PROFESSIONS:** This activity qualifies for 360 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

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### ONLINE

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### 2 Check location: (make copy of locations)

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**September 9, 2019**

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#### TUITION OPTIONS

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• **\$30 Tuition:** If you are interested in being our registration coordinator for the day, go to: [www.pesi.com/coord](http://www.pesi.com/coord) for availability and job description, or call our Customer Service Dept. at 800-844-8260.

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## ILLINOIS

### MENTAL HEALTH & THE LAW 2019

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