

Outline

8:00	Registration, Sign-In, & Course Materials (Morning Coffee & Tea)	
8:30	LEGAL & PROFESSIONAL CONSIDERATIONS IN PRIVATE PRACTICE	Joseph Monahan .5 ethics
	Opening your own practice Practice management considerations Transitioning your practice Professional executor	
10:00	Break	
10:15	LEGAL AND ETHICAL DILEMMAS FOR THE EXPERIENCED PROFESSIONAL	Joseph Monahan 1.5 ethics
	Involvement in legal proceedings Records and subpoenas Minors Child abuse and adult protective services Duty to warn FOID reporting Client suicide	
12:00	LUNCH (on your own)	
1:00	PRACTICING WITH TECHNOLOGY	Joseph Monahan .5 ethics
	Telehealth Security and privacy Modern communications with clients	
2:00	Break	
2:15	PRACTICAL LEGAL OPTIONS TO CONSIDER FOR PERSONS WITH DIAGNOSED MENTAL ILLNESS	Amy Orlando (Chicago only) Amy McCarty (Arlington Heights only) 1.5 ethics
	Mental health declarations Powers of attorney Guardianship Involuntary commitment Petitions for medication	
4:00	EVALUATIONS, ADJOURNMENT, & CERTIFICATES	

Questions? Call Customer Service: 800-844-8260

Objectives

1. Implement procedures to open and maintain a private mental health practice.

2. Comment on the involvement of mental health professionals in legal proceedings.

3. Explore confidentiality issues and when to disclose protected information.
4. Navigate the legal and ethical issues related to practicing with technology.

5. Determine the advantages and disadvantages of guardianship for disabled adults.

6. Critique the differences between inpatient and outpatient involuntary commitment.

Take advantage of this opportunity to interact with these experienced presenters and your colleagues regarding Illinois law and regulations.

Comprehensive Resource Manual Included with Your Registration!

Illinois Mental Health & the Law 2017, designed specifically for this seminar by Mr. Monahan, Ms. Orlando, and Ms. McCarty will be provided to each registrant.

For locations and maps, go to [www.pesi.com](http://www.pesi.com), find your event, and click on the seminar title.

**Hassle-Free Cancellation Policy:** If you contact us before the event date, you can exchange for a certificate to attend another seminar, or receive a tuition refund less a \$30 cancel fee. Substitutions are permitted at any time.

FREE  
CE

Applications of the Adult Attachment Interview

Dr. Dan Siegel

1.5 CE HOUR

HURRY OFFER EXPIRES

September 15, 2017

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ILLINOIS  
MENTAL HEALTH  
&  
THE LAW 2017

Taught by Illinois Experts!

Target Audience:

Psychologists, Social Workers, Marriage and Family Therapists, Counselors, Risk Managers, Addiction Professionals, Case Managers, Nurses

CHICAGO, IL

Thursday, September 28, 2017

ARLINGTON HEIGHTS, IL

Friday, September 29, 2017

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ILLINOIS

MENTAL HEALTH  
&  
THE LAW 2017

What you need to know to provide quality client services with confidence

- Legal and Professional Considerations
  - Duty to Warn
  - FOID Laws
  - Guardianship
- Involuntary Commitment
- Petitions for Medication

Earn 4.0 Ethics Hours at this 6 Hour Seminar!

CHICAGO, IL

Thursday, September 28, 2017

ARLINGTON HEIGHTS, IL

Friday, September 29, 2017

REGISTER NOW: [pesi.com/express/56003](http://pesi.com/express/56003)



As a mental health professional, you not only deal with critical clinical matters with your clients – you must also stay up-to-date on seemingly **ever-changing laws and procedures**. Keeping up-to-date is essential in order to protect your clients and yourself. At this comprehensive one-day seminar you will gain an understanding of confidentiality, risk management, recent legislation and trends in mental health law in Illinois, guardianship, commitment, practical legal options-and more, that will help you stay on top of issues that arise in everyday clinical situations.

## Speakers

**JOSEPH T. MONAHAN, ACSW, MSW, JD,** is the founder of the **Monahan Law Group, LLC, in Chicago**. He is well known for his work in mental health, guardianship, probate law, and health care law.

Mr. Monahan is an adjunct professor of law at Loyola University Chicago School of Law, where he teaches Mental Health Law and Children's Mental Health Law. He also taught Psychiatry and Law at Northwestern Law School for three years. He received his law degree from DePaul University College of Law and his Master's and Bachelor's degrees in Social Work from the University of Illinois in Champaign.

Mr. Monahan is a member of the Chicago, Illinois, and American Bar Associations; National Association of Elder Law Attorneys; National Association of Counsel for Children; and National Association of Social Workers (NASW). He served on the National Board of the NASW for three years and currently serves as president of NASW's Risk Retention Group.

Mr. Monahan has successfully litigated placement issues and cases alleging abuse or neglect on behalf of adults and children; cases on behalf of juveniles in disputes with the Illinois Department of Children and Family Services; and special education matters in the public schools. He litigated the first same-sex adoption case in Illinois and has argued cases in the Appellate Court and the Illinois Supreme Court.

The Monahan Law Group, LLC, provides legal representation and advocacy to over 75 hospitals located throughout Illinois, numerous outpatient mental health clinics and child welfare agencies, and represents social workers, counselors, psychologists and medical doctors before the Illinois Department of Financial and Professional Regulation.

Speaker Disclosures:  
Financial: Joseph Monahan receives compensation as co-founder and partner with Monahan Law Group, LLC, and as adjunct professor of law from Loyola University College of Law Health Care Institute. He receives a speaking honorarium from PESI, Inc.  
Non-financial: Joseph Monahan is a member of the Chicago, Illinois, and the American Bar Association. He is also a member of the National Association of Social Workers.

### (CHICAGO ONLY)

**AMY E. CULLNAN ORLANDO, JD,** is an associate attorney with Monahan Law Group, LLC, in Chicago. She handles guardianship, mental health and confidentiality law, and health care law matters. Ms. Orlando is a skilled litigator. She frequently handles contested guardianship and mental health matters.

Ms. Orlando has been a member of The Chicago Bar Association and Illinois State Bar Association since 2011. She served as chair of the Chicago Bar Association Mental Health and Disability Law Committee in 2013-2014 and as vice-chair of the committee in 2012-2013. Ms. Orlando attended The John Marshall Law School in Chicago. While completing her law degree, Ms. Orlando served as Executive Justice of the Moot Court Honors Program and president of the Disability Law Organization. She earned a bachelor's degree in business administration from Illinois State University. Prior to attending law school, Ms. Orlando worked as an aide to a special education teacher.

Ms. Orlando co-authored a chapter for the 2014 Supplement to the IICLE practice handbook, "Guardianship for Disabled Adults, Advance Directives, and Mental Health Law." She has also assisted in updating the mental health law chapter in the Illinois Practice Series "The Law of Medical Practice in Illinois." Ms. Orlando is committed to serving her community beyond her involvement in Monahan Law Group, LLC. She also volunteers her time, knowledge and skills for Chicago Volunteer Legal Services, which provides free legal service to low-income individuals in the Chicago area.

Speaker Disclosures:  
Financial: Amy E. Cullnan Orlando receives compensation as an associate with Monahan Law Group, LLC. She receives a speaking honorarium from PESI, Inc.  
Non-financial: Amy E. Cullnan Orlando is a member of the Chicago Bar Association; and the Illinois Bar Association.

### (ARLINGTON HEIGHTS ONLY)

**AMY E. MCCARTY, JD,** is a Partner with Monahan Law Group, LLC. Ms. McCarty concentrates her practice in probate litigation, including contested trust, estate, and guardianship litigation, mental health and confidentiality, juvenile court litigation, child welfare, and elder law. She represents individuals, families, fiduciaries such as guardians, trustees, executors, and agents under Powers of Attorney, financial institutions, medical institutions and child welfare institutions in all areas of her practice. Ms. McCarty specializes in remedies to address abuse, neglect, and exploitation of the elderly and disabled. She has litigated hundreds of contested guardianship matters and has been involved in numerous cases involving financial exploitation which have resulted in significant financial recovery on behalf of the disabled adult.

Ms. McCarty is frequently consulted as an expert in mental health confidentiality issues and has participated in litigation involving novel and complex legal issues that concern the interplay between the Illinois Mental Health and Developmental Disabilities Confidentiality Act and other State and Federal statutes and regulations. Prior to joining Monahan Law Group, she served for seven years as an Assistant Public Guardian with the Cook County Public Guardian's Office. While there, Ms. McCarty served as the court-appointed guardian ad litem for abused, neglected, and dependent minors in the Child Protection Division of the Circuit Court of Cook County and subsequently managed the estates of disabled adults for whom the Public Guardian was appointed guardian. She received her Juris Doctorate from The John Marshall Law School and was a visiting student at the Civitas ChildLaw Center and Clinic of Loyola University Chicago School of Law.

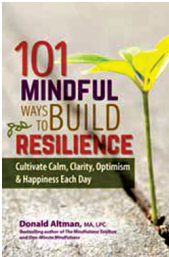
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Non-financial: Amy E. McCarty is a member of the Chicago Bar Association; and the Illinois Bar Association.

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## ILLINOIS

### MENTAL HEALTH & THE LAW 2017

## SAVE BY INCLUDING THESE PRODUCTS WITH SEMINAR REGISTRATION!



### 101 Mindful Ways to Build Resilience

*Cultivate Calm, Clarity, Optimism & Happiness Each Day*

By Donald Altman, MA, LPC

101 Mindful Ways to Build Resilience will give you newfound hope, optimism, and strength. These are simple, yet powerful mindfulness practices that you can apply in just a minute or two—whether you're facing something extremely annoying or seemingly insurmountable. Discover how you can cultivate calm, clarity, optimism and happiness each day and retrain your brain to overcome any problem.

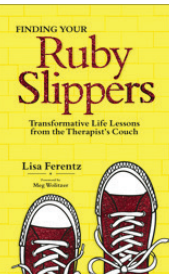


### Legal and Ethical Issues for Mental Health Clinicians

*Best Practices for Avoiding Litigation, Complaints and Malpractice*

By Susan J. Lewis, Ph.D., J.D.

This go-to resources goes beyond the what and why, focusing on how to protect you and your clients in an increasingly litigious society. Presented in easy-to-understand language to step you through the legalese, highlighted by 30 engaging case examples to illustrate how you can overcome legal and ethical challenges that arise in your practice. Topics include risk management, contracts, HIPPA, privileged communication, licensing complaints, supervision pitfalls, rights of minors and technology.



### Finding Your Ruby Slippers

*Transformative Life Lessons from the Therapist's Couch*

By Lisa Ferentz, LCSW-C, DAPA

Overcome everyday obstacles, boost confidence, and end self-critical thoughts with simple life lessons from internationally recognized psychotherapist Lisa Ferentz. With more than 30 years of clinical experience, Lisa blends time-tested approaches and journaling space to help you look inside yourself for tools to embrace change, take healthy risks, and increase self-compassion to nurture your personal and professional growth.

## Live Seminar Continuing Education Credit Information

Credits listed below are for full attendance at the live event only. Certificates of Completion are distributed at the conclusion of the live seminar for those who register prior to the event date and attend the full day. A letter of attendance will be issued to participants who register at the event, arrive late, or leave early. For those who registered day of (walk-ins), and are in full attendance, a certificate of completion for full CE credit will be sent within 30 days following the event. For those in partial attendance (arrived late or left early), an adjusted certificate of completion reflecting partial credit will be issued within 30 days (if your board allows). Please see "live seminar schedule" for full attendance start and end times. NOTE: Boards do not allow credit for breaks or lunch.

If your profession is not listed, please contact your licensing board to determine your continuing education requirements and check for reciprocal approval. For other credit inquiries not specified below, or questions on home study credit availability, please contact cepesi@pesi.com or 800-844-8260 before the event.

Materials that are included in this course may include interventions and modalities that are beyond the authorized practice of mental health professionals. As a licensed professional, you are responsible for reviewing the scope of practice, including activities that are defined in law as beyond the boundaries of practice in accordance with and in compliance with your professions standards.

PESI, Inc. offers continuing education programs and products under the brand names PESI, PESI Healthcare, PESI Rehab and Psychotherapy Networker.

ETHICS: This seminar qualifies for 4.0 hours of state specific ethics instruction. If ethics is not specified within your licensing board's approval statement below, please contact your board to determine the applicability and amount of ethics allowed.

**ADDITION COUNSELORS:** This course has been approved by PESI, Inc., as a NAADAC Approved Education Provider, for 6.0 CE in the Legal, Ethical and Professional Development skill group. NAADAC Provider #77553. PESI, Inc. is responsible for all aspects of their programming. Full attendance is required; no partial credit will be awarded for partial attendance.

**ILLINOIS ADDICTION COUNSELORS:** This course has been approved by the IAODAPCA for 6.0 CEUS. Program number: 13187. Category: Counselor II, CARS II, MISA I or II, PCGC II, CCJP II, CAAP II, CRSS I or II, MAATP II, NCRS II, CFPP II.

**COUNSELORS:** This intermediate activity consists of 6.0 clock hours of continuing education instruction. Credit requirements and approvals vary per state board regulations. Please save the course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

**ILLINOIS COUNSELORS:** This intermediate activity is approved for 6.0 clock hours of continuing education instruction. The State of Illinois, Department of Financial and Professional Regulation, Division of Professional Counselors and Clinical Professional Counselors recognizes courses and providers that are approved by the American Psychological Association. A certificate of attendance will be awarded at the end of the program to counselors who complete the program evaluation, to submit to their state board.

**MARRIAGE & FAMILY THERAPISTS:** This activity consists of 360 minutes of continuing education instruction. Credit requirements and approvals vary per state board regulations. You should save this course outline, the certificate of completion you receive from the activity and contact your state board or organization to determine specific filing requirements.

**ILLINOIS MARRIAGE & FAMILY THERAPISTS:** PESI, Inc. has been approved as a provider of continuing education by the State of Illinois, Department of Professional Regulation. Provider #: 168-000156. Full attendance at this course qualifies for 6.0 credits.

**NURSE/NURSE PRACTITIONERS/CLINICAL NURSE SPECIALISTS:** This activity meets the criteria for a American Nurses Credentialing Center (ANCC) Activity PESI, Inc. is an approved provider by the American Psychological Association, which is recognized by the ANCC for behavioral health related activities.

This activity qualifies for 6.0 contact hours.

**PSYCHOLOGISTS:** PESI, Inc. is approved by the American Psychological Association to sponsor continuing education for psychologists. PESI maintains responsibility for this program and its content. PESI is offering this activity for 6.0 hours of continuing education credit. Full attendance is required; no partial credits will be offered for partial attendance.

**SOCIAL WORKERS:** PESI, Inc. Provider #:1062, is approved as a provider for social work continuing education by the Association of Social Work Boards (ASWB), www.aswb.org through the Approved Continuing Education (ACE) Program. PESI, Inc. maintains responsibility for the program. ASWB Approval Period: January 27, 2017 - January 27, 2020. Social workers should contact their regulatory board to determine course approval for continuing education credits. Social workers participating in this course will receive 2.0 (Clinical) and 4.0 (Ethics) continuing education clock hours for completing this intermediate course. A certificate of attendance will be awarded at the end of the program to social workers who complete the program evaluation. No more than 6.0 total CE hours may be awarded for this activity.

**ILLINOIS SOCIAL WORKERS:** PESI, Inc. is an approved provider with the State of Illinois, Department of Professional Regulation. License #: 159-000154. Full attendance at this course qualifies for 6.0 contact hours.

**OTHER PROFESSIONS:** This activity qualifies for 360 minutes of instructional content as required by many national, state and local licensing boards and professional organizations. Save your course outline and certificate of completion, and contact your own board or organization for specific requirements.

Take advantage of this opportunity to interact with these experienced presenters and your colleagues regarding **Illinois laws and regulations**.

## HOW TO REGISTER

QUESTIONS? Call **800-844-8260**  
or e-mail us at **info@pesi.com**.

### ONLINE

[pesi.com/express/56003](http://pesi.com/express/56003)

### PHONE

**800-844-8260**

Please have credit card available

### FAX

**800-554-9775**

### MAIL

PESI  
P.O. Box 1000  
Eau Claire, WI  
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### 2 Check location: (make copy of locations)

#### CHICAGO, IL

**SEPTEMBER 28, 2017**

[56003CHI]

Chicago Marriott at Medical District/UIC  
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(312) 491-1234

#### ARLINGTON HEIGHTS, IL

**SEPTEMBER 29, 2017**

[56003SMB]

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Arlington Heights  
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PLEASE RETURN ENTIRE REGISTRATION FORM

### ADA needs:

We would be happy to accommodate your ADA needs; please call at least two weeks prior to the seminar date.

Walk-ins are welcome but admission cannot be guaranteed. Call M-F 7:00-6:00 Central Time for space availability if registering within one week of seminar.

### Tuition Options:

\$30 Tuition: If you are interested in being our registration coordinator for the day, go to: **www.pesi.com/coord** for availability and job description, or call our Customer Service Dept. at 800-844-8260.

Groups of 5 or more: Call 800-844-8260 for discounts.

Discounted Military Rate: PESI Inc. is proud to offer a \$20 tuition discount on live seminar tuition for veterans and active duty military personnel. **Advance registration by phone required.**

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**Advance registration required.**

Cannot be combined with other discounts.

## ILLINOIS

### MENTAL HEALTH & THE LAW 2017

### 1 Please complete entire form

(to notify you of seminar changes): *please print; staple duplicate forms.*

### Mail Code:

*See mail code box on address panel on reverse side*

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- ☐ per person for 2 or more preregistering together —OR—  
☐ single registration postmarked 3 weeks prior to seminar date

☐ **\$219.99** standard

#### ADD-ON PRODUCTS

Distributed at seminar—FREE SHIPPING!

☐ **\$16.99\*** *101 Mindful Ways to Build Resilience* book

☐ **\$19.99\*** *Legal and Ethical Issues for Mental Health Clinicians* book

☐ **\$16.99\*** *Finding Your Ruby Slippers* book

\*Attendees add applicable state and local taxes except in AK, DE, MT, NH, OR

### 4 Indicate method of payment:

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(\*MC/VISA/Discover: last 3-digit # on signature panel on back of card.)

(\*American Express: 4-digit # above account # on face of card.)

#### CAN'T ATTEND THE SEMINAR?

See below for individual product orders

— **101 Mindful Ways to Build Resilience** book\* \$16.99 (PUB084145)

— **Legal and Ethical Issues for Mental Health Clinicians** book\* \$19.99 (PUB084465)

— **Finding Your Ruby Slippers** book\* \$16.99 (PUB084805)

*Shipping is \$6.95 first item + \$2.00 each add'l item.	Product total \$ _____
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